

2022 User Manual



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Program: Emerald Ash Borer (EAB) Biocontrol

Application: ArcGIS Field Maps

Host: MRP GIS Enterprise (portal)

Map Title: PPQ EAB WI Biocontrol 2022 Field Map

CHECK MRP Portal URL! https://maps.mrp.usda.gov/arcgis/

** Refer to the "<u>Mobile Collection Tools</u>" public webpage for all training support.

2022 Disclaimer: Training techniques or workflows held within are designed as basic job aids. Mobile collection tools and technology used are constantly being improved upon. End users should consult with management for current workflows and standards.

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Overview and What's New 2022

This document provides guidelines for conducting electronic data collection for the **Emerald Ash Borer (EAB) Biocontrol** program using the **ArcGIS Field Maps** application on mobile devices. The application was developed to reflect program specifics and is intended to replace paper surveys.



The look and feel of the map for **EAB Biocontrol** remains very similar to that of 2021 except for a few small changes/reminders as described below:

- The basemap changed from "World Imagery with Labels" to "World Transportation".
- Last year's data collection layer (PPQ EAB WI Biocontrol 2021) is in the map as a non-editable, reference layer. It is originally turned off, and you must go to the layer list and toggle the layer on to view it.

CHECK YOUR PORTAL URL!! Sign out of the "OLD"

In the fall of 2021, the APHIS GIS Enterprise (portal) migrated from Esri management to MRP management. The "old" Esri managed Enterprise portal URL is <u>no longer in use</u>.

For detailed steps to sign into the "new" MRP GIS Enterprise (portal), see Sign into ArcGIS Enterprise.

ArcGIS Enterprise (USDA-MRP GIS Portal)

Sign In

Requires Wi-Fi connection and eAuthentication Level 2 User ID and Password.

You will need to sign into ArcGIS Enterprise (USDA-MRP GIS Portal) to locate maps shared with your USDA-MRP GIS Portal user account. Once signed in, ArcGIS Field Maps will retain your sign in for offline data collection.

Locate the ArcGIS Field Maps application icon and tap to open it. (Figure 1)



Field Maps presents with sign-in options for "Sign in with ArcGIS Online" or "Sign in with ArcGIS Enterprise". (Red box in **Figure 2**)

Select "Sign in with ArcGIS Enterprise".



Figure 2. ArcGIS Field Maps Sign in screen

On first opening the application, you will have to add the ArcGIS Enterprise URL. Once established, your device saves this as a sign in option. The red box in **Figure 3** indicates a saved URL and the yellow box in **Figure 3** highlights the option to "Specify a New URL".

The USDA-MRP GIS Portal URL is: <u>https://maps.mrp.usda.gov/arcgis</u>

Specify a New URL

If choosing to "Specify a New URL", this is entered manually using the keyboard. Check it carefully and then tap "Ok". (Figure 4)



Figure 3. Sign in with ArcGIS Enterprise options



Figure 4. Specify a New URL

Next you may be asked to confirm "usda.gov" to Sign In. Tap "Continue". (Figure 5)



Figure 5. Confirm usda.gov sign in

Again, choose the Enterprise login by tapping on the blue "eAuth Account" button. (Figure 6)

Finally, you will be presented with the eAuthentication Sign In screen. Enter your eAuthentication User ID and password. Then tap "Log In with Password" or "return" on the keyboard. (Figure 7)

Cance	a maps.mrp.usda.go	S AA V
A	rcGIS Field Maps wants to access your USDA-M	RP account information
	Sign in to USDA-MRP with	() esri
	Enterprise login	
	eAuth Account	
	ArcGIS login	~
/	>	<u>ش</u>

Figure 6. Sign in to USDA-MRP with eAuth Account



Figure 7. eAuthentication User ID and Password

CHECK YOUR PORTAL URL!! Update to the "NEW" URL

In the fall of 2021, the Enterprise environment migrated from Esri management to USDA-MRP management. The "old" Esri managed Enterprise portal URL can no longer be used.

To update this URL connection, tap "Sign in with ArcGIS Enterprise" and then "Specify a new URL" as indicated in Figure 3 above.

Manually enter the USDA-MRP GIS Portal URL: https://maps.mrp.usda.gov/arcgis

Training Maps

Requires Wi-Fi connection and eAuthentication Level 2 User ID and Password.

In 2022, with training maps hosted in the *stage* environment, users may "Specify a New URL" to access training maps for practice and <u>must sign out</u> when training exercises are completed to avoid accidental data entry when performing "real" survey activities.

The stage URL (hosting training maps) is: https://maps-stg.mrp.usda.gov/arcgis

BE SURE TO ENTER REAL DATA IN PRODUCTION MAPS ONLY!!!

The production URL (hosting official survey maps) is: https://maps.mrp.usda.gov/arcgis

Sign Out

To sign out of any environment, tap the profile icon scroll down, and tap "Sign Out".

Tap "Sign Out" again to confirm the action. (Figure 8)

Then choose "Sign In with ArcGIS Enterprise" to enter the correct URL. For reminders on signing in, see <u>Sign In</u> section.

t You won't be ab	Sign Out You won't be able to sign in again without connectivity.			
ti Cancel	Sign Out			

Figure 8. Sign out confirmation

on the Maps page in the upper left,

Disconnected Data Collection

The ArcGIS Field Maps application is specifically designed to operate in **disconnected** mode. An area of interest is downloaded to your device while connected to a Wi-Fi network. Then the device is disconnected from the internet and field data collection is performed. Once a reliable network connection is regained, the data is synchronized with the online map hosted in the USDA-MRP GIS (Portal).

It is common for a pest program surveyor to download a map area for a season/year and continuously use it. This means *daily* sync of data collected in the morning (before start) to pull new data into the map view and in the evening (end of daily data collection) to push out data collected for the day on that device. This workflow, using the same downloaded map over a period of time, allows the user to cycle through steps 3-6 (shown in the dotted circled arrows below) throughout a data collection season.

The diagram below (Figure 9) represents the workflow of the disconnected mode concept.

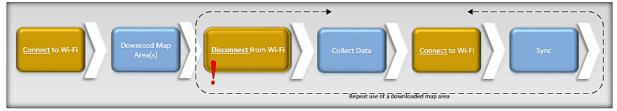


Figure 9. Disconnected Workflow Diagram

<u>Never assume</u> you are prepared for offline data collection. **ALWAYS** perform a few tests in the parking lot before you go. For a sample set of steps, see the next section on <u>Before You Go</u>.

Before You Go

Be sure all is ready for field data collection in disconnected mode *before* you leave. This includes downloading and testing a map area <u>and</u> performing a <u>data sync</u>.

Download Map Area(s)

This step may be carried out or overseen by your supervisor or local GIS Specialist. If performing yourself, make sure of the *Level of Detail* and *Area of Interest*.

A strong Wi-Fi connection is key to success. For detailed steps, refer to the <u>ArcGIS Field Maps</u> <u>Getting Started Guide</u>.

Parking Lot Tests

From the Settings application on your iPad, turn Wi-Fi OFF and Location Services ON.

- 1. Unlock the iPad
- 2. Open the ArcGIS Field Maps app.
- 3. Locate and open the offline map area:
 - a. Zoom in/out
 - b. Tap the add data button to be sure the data form appears to the left with GPS reading in blue (not red).
 - c. Tap "Cancel".
 - d. Then "Discard" that point

Now you are ready to head out to the field!

If you do not see your map or it does not open as expected, you are not signed in or the offline map download was unsuccessful. Go back inside, connect back to Wi-Fi, and try again.

Collect Data

Reminder! Synchronize your map at the beginning and the end of each workday.

ArcGIS Field Maps opens in the last map view used. If the <u>Before You Go</u> steps were performed, opening ArcGIS Field Maps should also open the previously downloaded map area. Tap the back arrow at the top left of the screen to locate the appropriate downloaded map area for data collection, if needed.

Place an Ash Tree Biocontrol Point

**Always follow program survey protocol to determine suitable locations to place ash tree biocontrol points.

Enable reference layers, if appropriate by tapping on the "Layers" icon in the top right. Tap the toggle next to the layer name to blue to turn layer on. (Figure 10)

For details on using the *Markup* layer, see the <u>ArcGIS Field Maps</u> <u>Getting Started Guide</u>.

- 1. Stand near the ash tree.
- 2. Tap the blue icon with the white plus sign to cated in the lower-right corner of the screen to add an ash tree biocontrol point.

Layers	×
ON DEVICE LAYERS	
Markup Markup Layer	
MAP LAYERS	
PPQ EAB WI Biocontrol 2022	
PPQ EAB WI Biocontrol 2021	

Figure 10. EAB Biocontrol Layers menu

- 3. Since the ash tree biocontrol layer is the only editable layer, it will open automatically to the form. The point on the map has a **blue** circle around it if your location meets GPS accuracy requirements and **red** if not.
- Fill out the main data form.
 * Asterisks indicate mandatory fields.
 Optional fields should be completed following survey protocol.
- 5. Review your entered data carefully prior to submitting the form.
- 6. Tap the **Submit** button on the upper-right corner of the form to save the new ash tree biocontrol record.

NOTE:

If the Submit button fails, you have not completed all required fields or GPS accuracy requirements were not met.

Daily Data Sync

Be sure you are connected to a strong Wi-Fi network.

****Sync your data first thing in the morning AND last thing at night – DAILY!** This **both** pushes your data collection out and brings in other edits to your map.

Locate the Map Area containing data collection points from the day.

1. You may choose the sync icon from within a map area. Tap the sync icon at the top right of the map. (Figure 11)



OR

2. You may also choose to sync by choosing the ellipsis menu found on each Map Area. You will have the option to Sync, Rename, or Remove Area. (Figure 12)

Figure	11.	Sync	button
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Current		
Area 1 Training Test 2 Synced 4 mins ago		
On Device	Sync	
Area 2 Training Test P Nov 19, 2019 • 9.2 MB	Rename Area	
Removal and the second of the set	Remove Area	

Figure 12. Map Areas and overflow menu

Getting Help

APHIS PPQ

Be as specific as possible. Include screenshots, error messaging, any troubleshooting you have performed, and indicate the type of device (iPad, laptop, phone, etc.).

For APHIS PPQ users, if you are having issues with the iPad, laptop, Wi-Fi settings, or issues dealing with installing software, open a ticket with CEC IT. CECHelpDesk@usda.gov or 877-873-0783

If you need technical support or help using the ArcGIS Field Maps application, follow this hierarchy:

- 1. Your supervisor
- 2. Local GIS Specialist that supports your area
- 3. Email <u>WebGIS.Connect@usda.gov</u>

Cooperators & Other Nonfederal Users

Contact your State Plant Health Director's office for assistance.

All Training Resources

As new applications and programs are supported, newly created training documents and self-paced training videos are shared on the APHIS public facing website:

Mobile Data Collection Tools

Bookmark this site. Visit often. Provide feedback and ideas freely.