

Space and Maintenance Records

This chapter provides for the disposal of all copies, wherever located in an agency, of records relating to space and maintenance, except as indicated below. Records documenting these functions pertain to the acquisition, allocation, utilization, and release of space and include related correspondence and reports submitted to the General Services Administration (GSA) (or equivalent agency with similar Government-wide responsibilities) as directed by law and regulation (41 CFR 101-17); correspondence and forms relating to the compilation of directory service listings; identification credentials and related accountable records; requests for building and equipment services; and correspondence files reflecting the activities of the unit responsible for handling space and related matters within the agency.

This chapter does not cover (a) copies of these records that are an integral part of accountable officers' accounts (Chapter 6); (b) records of procurement and supply (Chapter 3); (c) records that reflect Government-wide programs (such as the records held by the GSA Public Buildings Service). Any records created prior to the establishment of the Public Buildings Administration in 1939 must be offered to the National Archives and Records Administration (NARA) before applying these disposition instructions.

Instructions given are for record copies. All other copies are treated as informational unless separately scheduled. Informational copies cannot be retained beyond the retention period for the recordkeeping copies.

1. **Space and Maintenance General Correspondence Files.**

Correspondence files of the unit responsible for space and maintenance matters, pertaining to its own administration and operation, and related papers.

Disposition: Temporary.

Recordkeeping Copies: Destroy when 2 years old.

Disposition Authority: [GRS 11, Item 1]

2. **Agency Space Files.**

Records relating to the allocation, utilization, and release of space under agency control, and related reports to GSA.

- a. Building plan files, surveys, and other records utilized in agency space planning, assignment, and adjustment.

Disposition: Temporary.

Recordkeeping Copies: Destroy 2 years after termination of assignment, or when lease is canceled, or when plans are superseded or obsolete.

Disposition Authority: [GRS 11, Item 2a]

- b. Correspondence with and reports to staff agencies relating to agency space holdings and requirements.
 - (1) Agency reports to the GSA, including Standard Form (SF) 81, Request for Space, and related documents.

Disposition: Temporary.

Recordkeeping Copies: Destroy when 2 years old.

Disposition Authority: [GRS 11, Item 2b(1)]

- (2) Copies in subordinate reporting units and related work papers.

Disposition: Temporary.

Recordkeeping Copies: Destroy when 1 year old.

Disposition Authority: [GRS 11, Item 2b(2)]

3. **Directory Service Files.**

Correspondence, forms, and other records relating to the compilation of directory service listings.

Disposition: Temporary.

Recordkeeping Copies: Destroy 2 months after issuance of listing.

Disposition Authority: [GRS 11, Item 3]

4. **Credentials Files.**

Identification credentials and related papers.

- a. Identification credentials including cards, badges, parking permits, photographs, agency permits to operate motor vehicles, and property, dining room and visitors passes, and other identification credentials.

Disposition: Temporary.

Recordkeeping Copies: Destroy credentials 3 months after return to issuing office.

Disposition Authority: [GRS 11, Item 4a]

- b. Receipts, indexes, listings, and accountable records.

Disposition: Temporary.

Recordkeeping Copies: Destroy after all listed credentials are accounted for.

Disposition Authority: [GRS 11, Item 4b]

5. Building and Equipment Service Files.

Requests for building and equipment maintenance services, excluding fiscal copies.

Disposition: Temporary.

Recordkeeping Copies: Destroy 3 months after work is performed or requisition is canceled.

Disposition Authority: [GRS 11, Item 5]

6. Electronic Mail and Word Processing System Copies.

Electronic copies of records that are created on electronic mail and word processing systems and used solely to generate a recordkeeping copy of the records covered by the other items in this schedule. Also includes electronic copies of records created on electronic mail and word processing systems that are maintained for updating, revision, or dissemination.

- a. Copies that have no further administrative value after the recordkeeping copy is made. Includes copies maintained by individuals in personal files, personal electronic mail directories, or other personal directories on hard disk or network drives, and copies on shared network drives that are used only to produce the recordkeeping copy.

Disposition: Temporary.

Recordkeeping Copies: Destroy/delete within 180 days after the recordkeeping copy has been produced.

Disposition Authority: [GRS 11, Item 6a]

- b. Copies used for dissemination, revision, or updating that are maintained in addition to the recordkeeping copy.

Disposition: Temporary.

Recordkeeping Copies: Destroy/delete when dissemination, revision, or updating is completed.

Disposition Authority: [GRS 11, Item 6b]