

EMRS2 Disease Reporting Officer



Premises and Subject Statuses

- Create a Premises Program Status
- Create a Premises Diagnosis Status *(requires DRO role)*
- Create a Subject Program Status
- Create a Subject Diagnosis Status *(requires DRO role)*



Create Premises Program Status



Search and Open Investigations from Toolbar

- On the left navigation pane, navigate to Disease Management. In the Investigations section, click Investigations. (Note: you can search by investigation number, premises ID, or any other field that appears in the view.)
- Activate the investigations ribbon options at the top of the page by selecting (highlighting) the appropriate investigation record in the investigations view grid.
- Select Invest Follow-ups in the ribbon.

The screenshot displays the Microsoft Dynamics CRM interface for the EMRS2 system. The left navigation pane shows the 'Investigations' section selected. The top ribbon has the 'Invest' and 'Follow-up' buttons highlighted with a blue arrow. The main grid shows a list of investigation records, with the record 'IV:1187:12' selected and highlighted with a blue arrow.

InvestID	Start Date	Access Group	Incid...	Incident Site	Prem ID	Prem Name (Pre...	Animal Business...	Species Gr...	Invest Reas...	Inv
12LA0010	2/12/2013	Louisiana	FAD	Louisiana	00KSM88	Big Place	Big Business	Canine	Complaint	Ec
13FAD0003	2/6/2013	Louisiana	FAD	Louisiana	00KSM8K	Freds Old Place	Holsom Place	Canine	Complaint	Ec
13LA0001	1/9/2013	Louisiana	TB Tra...	Louisiana	LATEMP2	Shelton Cattle C...	Delhi Livestock	Bovine	Complaint	Ab
13LA0002	2/6/2013	Louisiana	FAD	Louisiana	LA-000450...	Fred's Neighbor...	Kristle Ln Test B...	Bovine	Complaint	Ec
13LA0003	3/6/2013	Louisiana	FAD	Louisiana	TEMPLA01	Burford Dairy	Burford Dairy	Equine	Complaint	Ab
13LA0005	2/7/2013	Louisiana	TB Tra...	Louisiana	001NJ22	Fred's Place	Fred's Business	Bovine	Complaint	Ve
13LA0010	2/13/2013	Louisiana	FAD	Louisiana	LA-000450...	Camp	Camp R Us	Canine	Complaint	Int
13LA0025	6/25/2013	Louisiana	FAD	Louisiana	001NJ22	Fred's Place	Martin's Custom...	Ovine	Complaint	Hir
13LA9999	6/25/2013	Louisiana	FAD	Louisiana	003566P	Home Farm	Home Farm	Bovine	Complaint	Ab
B7fbl	6/25/2013	Louisiana	TB Tra...	Louisiana	LA-000450...	Fred's Neighbor...	Kristle Ln Test B...	Bovine	Complaint	Ce
IV:1008:12	1/9/2013	Louisiana	TB Tra...	Louisiana	00JEMJC	Thompson Cattl...	Gary Thompson	Bovine	Trace	Ou
1010:12	1/9/2013	Louisiana	TB Tra...	Louisiana	00JENHC	Wald Livestock	Wald Livestock	Bovine	Trace	Int
1010:12	3/21/2013	Louisiana	TB Tra...	Louisiana	00KSNZG	Joe Boudreaux	Joe's Place	Bovine	Trace	Ou
IV:1187:12	7/30/2013	Louisiana	IDAIL2	Louisiana	001NJ22	Fred's Place	Fred's Business	Bovine	Complaint	Hir

Create Premises Program Status

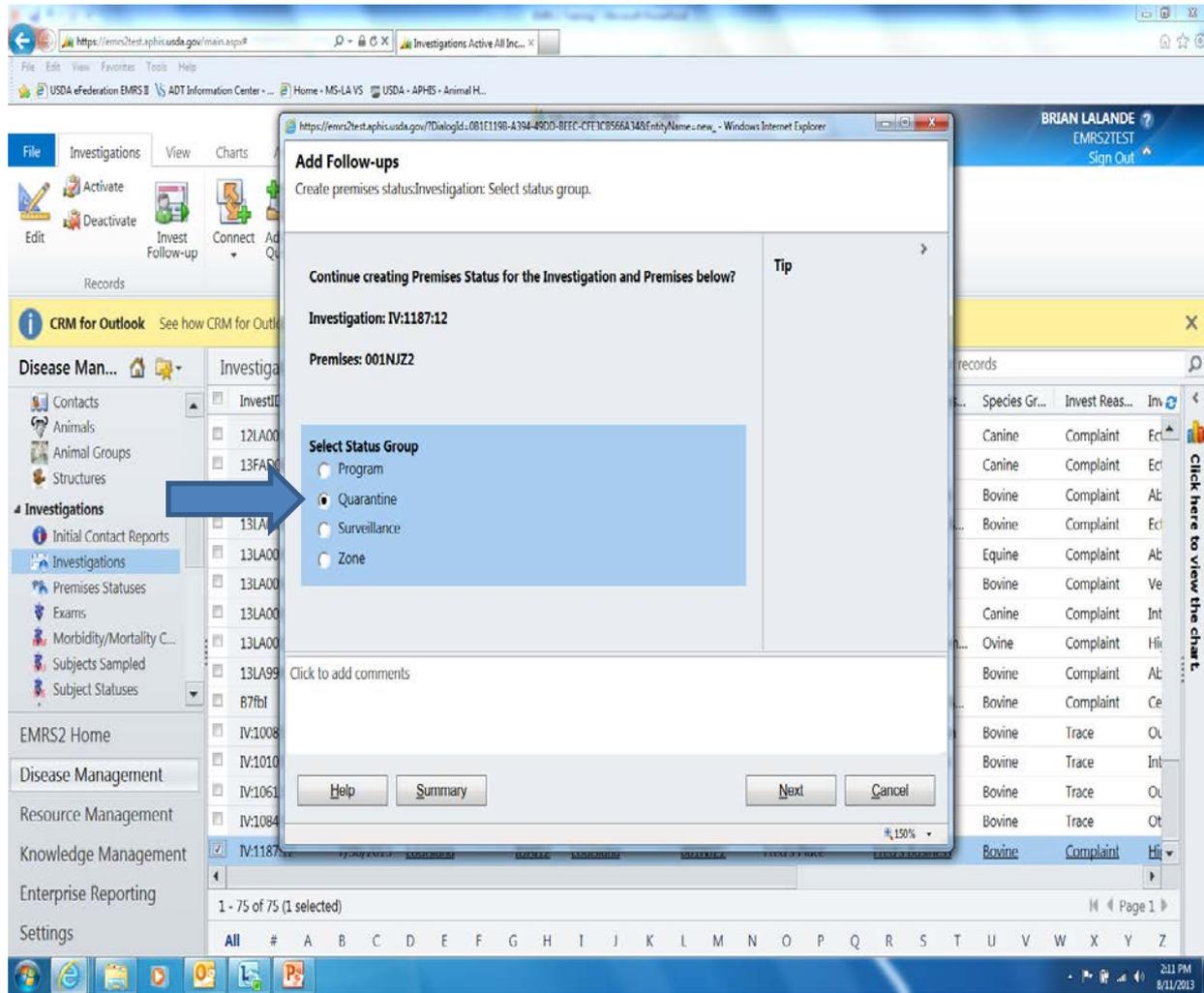
- Complete the dialog to **Create a Prem Status**.

The screenshot displays the EMRS2 application interface. The main window shows a list of investigations, with 'IV:1187:12' selected. A dialog box titled 'Add Follow-ups' is open, asking 'Investigation: Add Follow-ups: What do you want to do?'. The dialog contains a list of options with radio buttons, where 'Create a Prem Status' is selected. A blue arrow points to this option. Other options include 'Create an Exam', 'Create an Appraisal', 'Create a Euthanasia and Disposal', 'Create a Cleaning and Disinfection', 'Create a Permit', 'Create a Restricted Movement (1-27)', 'Create a Trace', 'Create an Epi Interview', 'Create a Communication Activity', 'Create a New Investigation', and 'Delete this Investigation'. The dialog also includes a 'Tip' section, a 'What do you want to do with this investigation?' field with the value 'IV:1187:12', and buttons for 'Help', 'Summary', 'Next', and 'Cancel'.

Species	Complaint	Invest Reas...	Invo
Canine	Complaint	Ect	
Canine	Complaint	Ect	
Bovine	Complaint	Ab	
Bovine	Complaint	Ect	
Equine	Complaint	Ab	
Bovine	Complaint	Ve	
Canine	Complaint	Int	
Ovine	Complaint	Hu	
Bovine	Complaint	Ab	
Bovine	Complaint	Ce	
Bovine	Trace	Ol	
Bovine	Trace	Int	
Bovine	Trace	Ol	
Bovine	Trace	Ol	
Bovine	Complaint	Hu	

Select Status Group for Premises

- **Example: Add a Quarantine status to the premises.** A premises status form will be created. Write down the Premises Status ID. Click on the link to open the status form. Add or edit information on the status form if you wish. **Save and Close** the premises status form.



Premises Program Status Created

- Click next then finish to close dialog.
Success!!!

The screenshot shows the EMRS2 web application interface. A dialog box titled "Add Follow-ups" is open, displaying a confirmation message: "You have successfully created this Premises Status: [PS:1057:12](#)". Below this, it lists "Quarantine, Premises Quarantine," and states "All susceptible species on premises are under quarantine until risk level is determined." The dialog has buttons for "Help", "Summary", "Previous", "Next", and "Cancel".

The background interface includes a sidebar menu with options like "Disease Management", "Resource Management", and "Knowledge Management". A table of records is visible on the right, with columns for "Species", "Invest Reas...", and "Inv". The table contains several rows of data, including "Canine", "Bovine", and "Equine" entries.

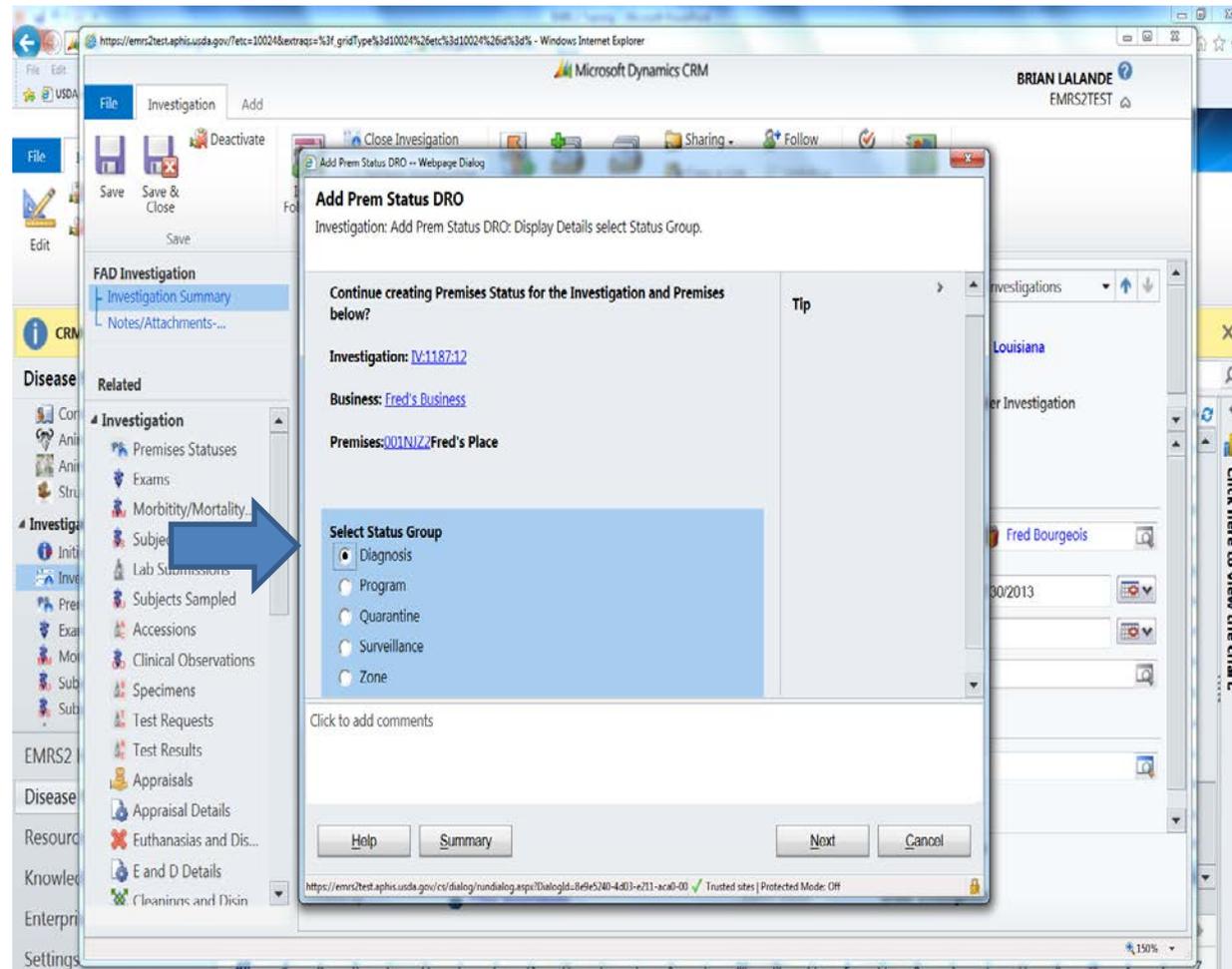
Species	Invest Reas...	Inv
Canine	Complaint	Ecl
Canine	Complaint	Ecl
Bovine	Complaint	Ab
Bovine	Complaint	Ecl
Equine	Complaint	Ab
Bovine	Complaint	Ve
Canine	Complaint	Int
Ovine	Complaint	Hi
Bovine	Complaint	Ab
Bovine	Complaint	Ce
Bovine	Trace	Ou
Bovine	Trace	Int
Bovine	Trace	Ou
Bovine	Trace	Ou
Bovine	Complaint	Hi

Create Premises Diagnosis Status



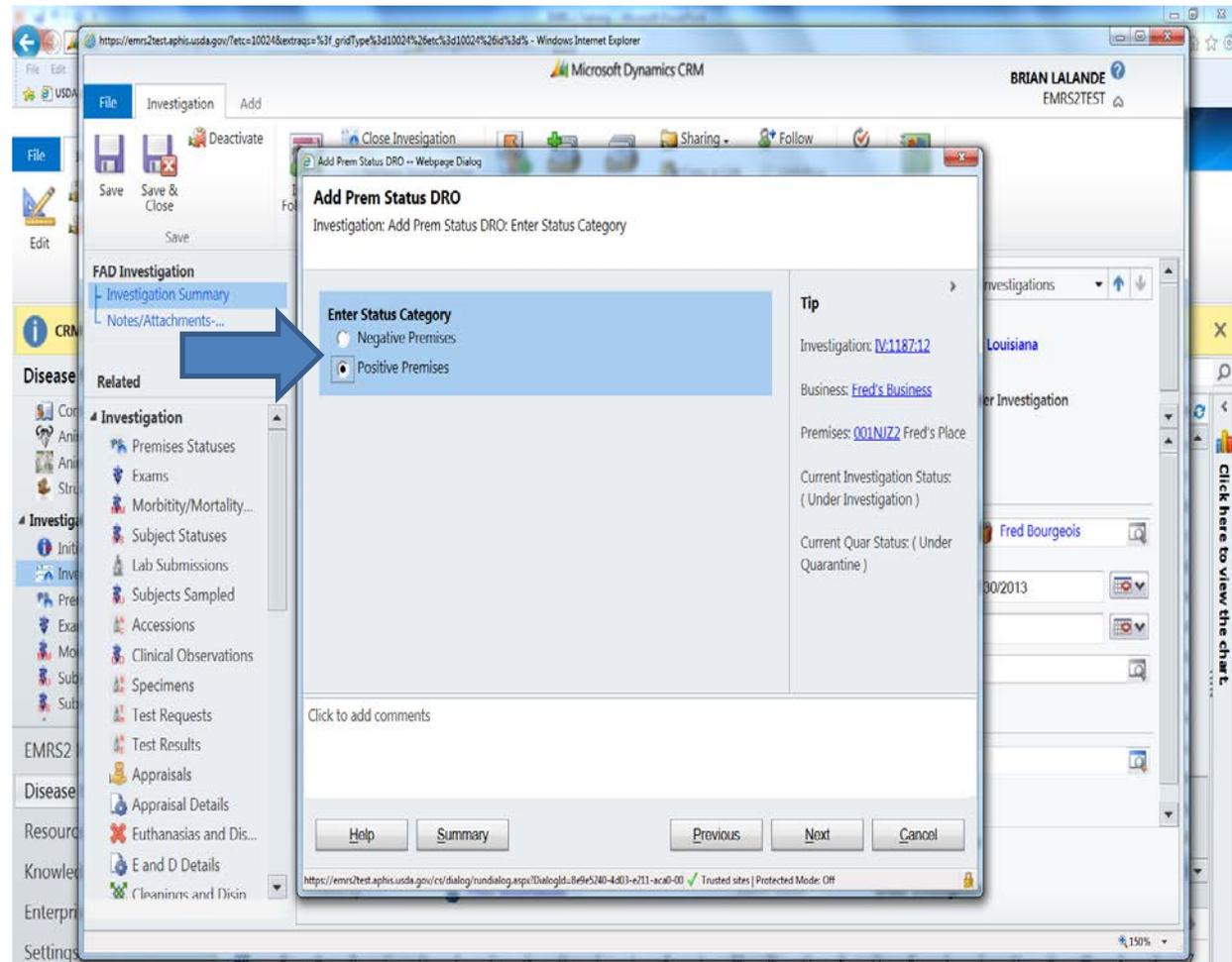
Premises Diagnosis Status

- Follow the dialog instructions to create a Premises Diagnosis Status.



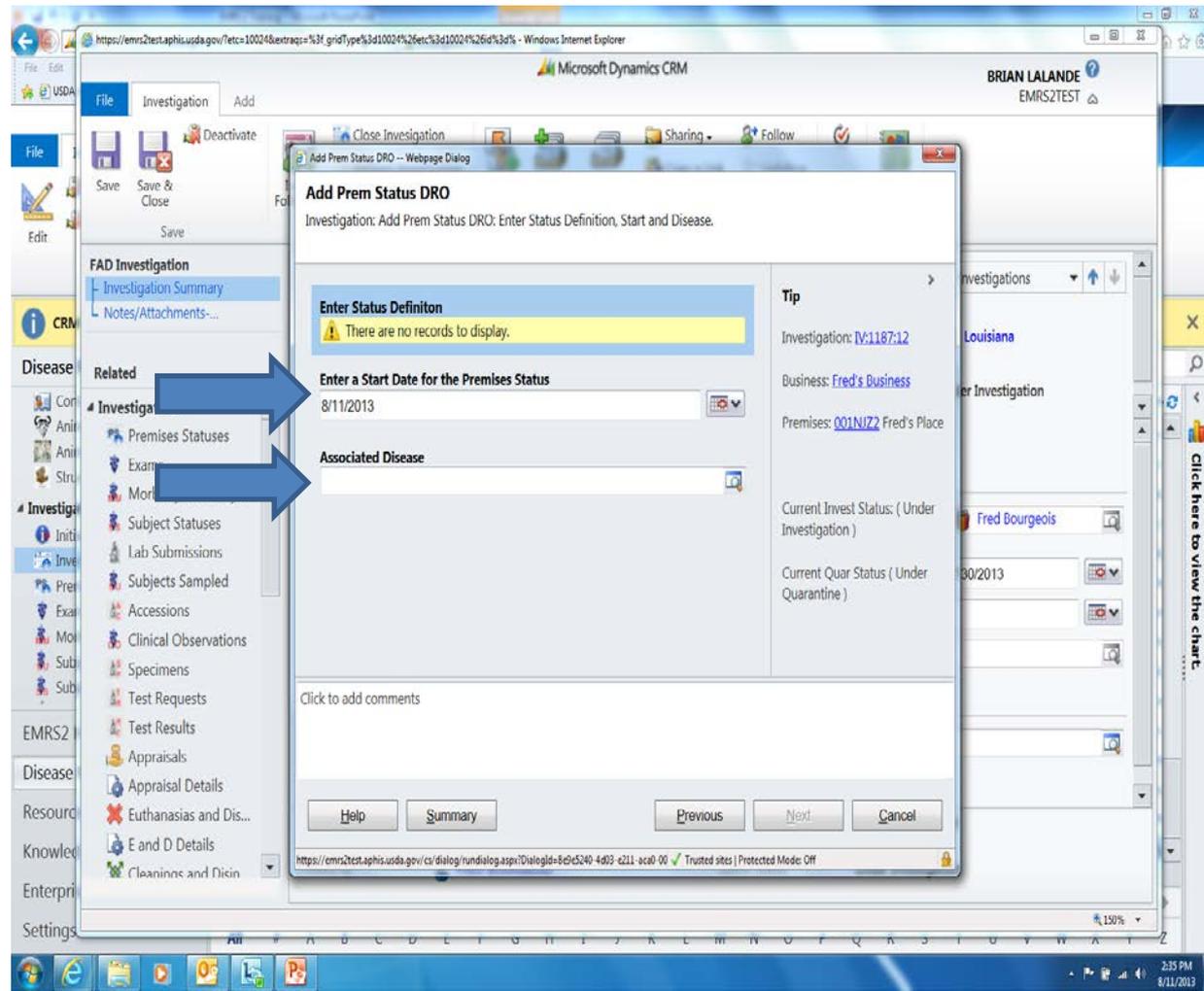
Premises Diagnosis Status Category

- Select Status Category



Premises Diagnosis Status

- Select Status Definition, Start Date, and Associated Disease from drop down boxes.



Create a Subject Program Status



Search and Open Subjects Sampled

- Use the left navigation pane to navigate to and open the investigation form.
- From the left navigation pane, select **Subjects Sampled**.
- Search for the subject which you are adding a status by entering search criteria in the search box, for example Subject ID, Animal ID, Premises ID, or Animal Business. You can use an asterisk* for wildcard searches. Select the search icon.
- Activate the Subjects Sampled ribbon options at the top of the page by selecting (highlighting) the appropriate subject record in the subjects sampled view grid.
- Select Subject Sampled Follow-Up

The screenshot shows the Microsoft Dynamics CRM interface for the 'Subjects Sampled' view. The left navigation pane is open, and 'Subjects Sampled' is selected. The ribbon at the top includes 'Subject Sampled Follow-up'. A table of records is displayed with columns for Premises, Animal Business, Investigation, Exam ID, Access Group, Subject Typ..., Animal, and Breed (Ani...). One record is selected, and a blue arrow points to it from the left navigation pane. Another blue arrow points to the 'Subject Sampled Follow-up' button on the ribbon.

Premises	Animal Business...	Investigation	Exam ID	Access Group	Subject Typ...	Animal	Breed (Ani...		
SLU1331:12	FAD	001NI/22	Martin's Custom...	131A0025	EX:1048:12	Louisiana	Animal Cro...		
wpvc	IDAI12	001NI/22	Fred's Business	TV:1187:12	EX:1097:12	Louisiana	Animal	72edv5553	Charolais

Create a Subject Program Status

- From the subject sampled record, click **Start Dialog** in the ribbon.
- Select and open the **Add Subject Statuses** dialog.

The screenshot displays the EMRS2 web application interface. A dialog box titled "Add Follow-ups" is open, showing options for what to do with a subject. The "Create a Subject Status" option is selected. A blue arrow points to this option. The background shows a table of subject records with columns for "Subject Type", "Animal", and "Breed (Animal)". The selected record is "Cattle, Charolais, Adult, M Intact".

Add Follow-ups
Add Follow ups:Subject Sampled: What do you want to do?

What do you want to do with this subject?

- Create a Subject Status
- Create Clinical Observations for subjects of exam.
- Copy Subject to new exam
- Create new subject record.
- Delete this subject record.

Tip
Incident:IDA12 Site: Louisiana
Exam: [EX:1097:12](#)
Investigation: [IV:1187:12](#)
Business: [Fred's Business](#)
Premises: [001N/72](#), Fred's Place

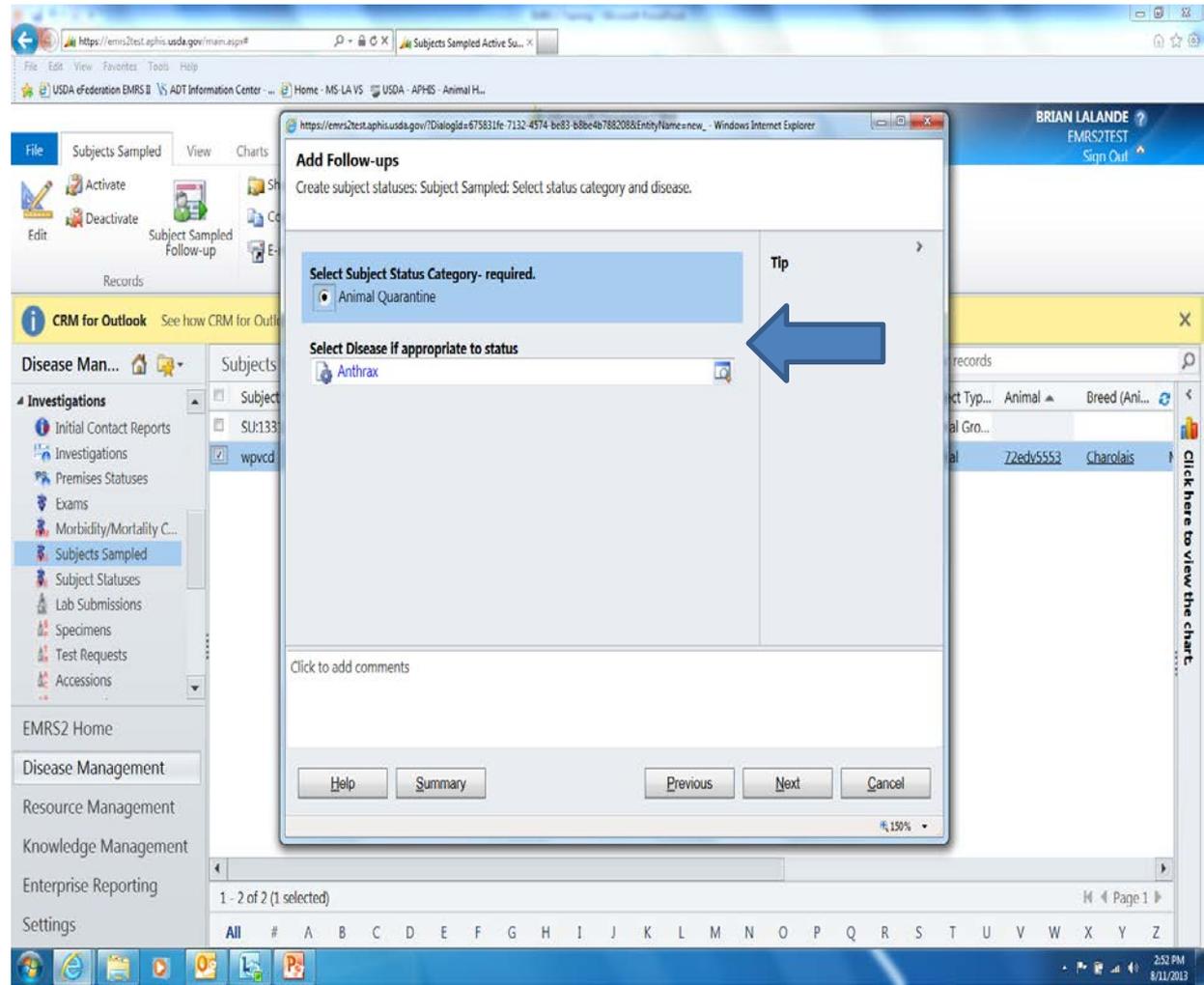
1) Subjects are exam and inoculation criteria

Click to add comments

[Help](#) [Summary](#) [Next](#) [Cancel](#)

Select Status Category and Disease

- Complete the dialog. **Select a subject status group of Quarantine.** A Subject Status will be created. Write down the Subject Status ID. Click the link to open the status form. Add or edit data if you wish. **Save and Close** the Subject Status form.
- Finish the dialog. **Success!!!**



Create a Subject Diagnosis Status



Create Subject Diagnosis Status

- Navigate to the Subjects Sampled view grid by selecting Disease Management – Investigations – Subjects Sampled:
- Search for the subject to which you are adding a diagnosis status by entering search criteria in the search box.
- Open the Subject Sampled form by selecting the appropriate Subject Sampled column of the Subjects Sampled view grid.
- In the Subject Sampled ribbon at the top of the form, select Subject Diagnosis.

The screenshot displays the Microsoft Dynamics CRM interface. The left-hand navigation pane shows the 'Subjects Sampled' view grid selected. A blue arrow points to the 'Subject Sampled' column in the grid. The main window shows the 'Subject Sampled' form with the 'Subject Diagnosis' ribbon tab active. A blue arrow points to the 'Subject Diagnosis' button in the ribbon. The form displays details for a subject, including 'Incident ID: IDAI12', 'Premises: 001NJ2', and 'Animal: 72edv5553'. The 'Subject Description' field is empty. The bottom status bar shows the record is 'Active', created by 'FRED BOURGEOIS' on '7/31/2013 1:34 PM'.

Create Subject Diagnosis Status

- Follow the dialog instructions to Create a Subject Diagnosis Status.
- Success!!!

