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#### 1. OVERVIEW

#### 1.1 PURPOSE AND SCOPE

This document is intended to serve as a guide and a reference for accredited veterinarians, veterinary assistants and state animal health officials who want to use the VSPS Interstate Module to create electronic certificates of veterinary inspection. This guide does not replace the need for the accredited veterinarian to contact the state of destination to determine all destination state movement requirements applicable to their specific circumstances and shipment. It is always the accredited veterinarian's responsibility to contact the state of destination prior to issuing a certificate of veterinary inspection.

#### 2. GETTING STARTED

#### 2.1 OBTAIN A LEVEL 2 E-AUTHENTICATION ACCOUNT

USDA recognizes the importance of electronic certificate information; to ensure the security of this information, eAuthentication is used. To use VSPS to create electronic certificates of veterinary inspection, you must have Level 2 eAuthentication.

Go to: https://identitymanager.eems.usda.gov/registration/index.aspx

#### 2.1.1 COMPLETE PERSONAL PROFILE AND CREATE PASSWORD

Fill out the required fields in the form; password requirements are listed below. Your password is case-sensitive and must be changed every 180 days.

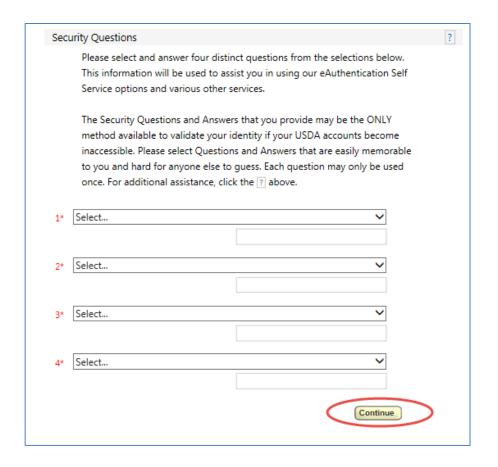
#### **Required Characters**

- 9 to 12 characters long
- At least one uppercase letter (A, B, C, etc.)
- At least one lowercase letter (a, b, c, etc.)
- At least one of these characters: 123456789 !#-\$%\*=+:;,?~

#### Do Not Use

- Dictionary words
- Profile info: Your name, mother's maiden name, date of birth, PIN, phone number, email, etc.

## Step 1 of 5 - Level 2 Access Account Registration USDA customers should complete the information below to create a USDA eAuthentication account. Please read the eAuthentication Privacy Act Statement and Public Burden Statement for more information on how your personal information will be protected. All required fields are red and marked by an asterisk (i.e. \* ). Enter your first and last name exactly as it appears on your Government issued photo ID (e.g. state driver's license). Note: The characters < > ^ : | are not allowed on this form (the character : is allowed for password only). User Information Required Field\* First Name\* Middle Initial Last Name\* Suffix Home Address\* Home City\* Select... Home State\* Home Zip/Postal Code\* Home Country\* United States V Birth Date\* Contact Information Home Phone Email\* Confirm Email\* Login Information User ID\* Password\* Confirm Password\*



#### 2.1.2 VERIFY ACCOUNT INFORMATION

Verify account information and print it for the future in case you have difficulty accessing your account.

#### 2.1.3 ACTIVATE ACCOUNT

Within 24 hours you will receive an email from the eAuthentication Help Desk with the following information. You must select the "activate my account link" within 7 days of receiving the email.

Before you can use your account with Level 2 access you must do the following:

- Please wait approximately 20 minutes from the receipt of this email before you can
  activate your account with Level 2 access.
- 2. Activate your account within 7 days of the receipt of this email.
- 3. Click ACTIVATE MY ACCOUNT

#### 2.1.4 IDENTITY VERIFICATION

To verify your identity for Level 2 eAuthentication, you will have two options that will be presented to you when you activate your account (you will also receive an email with the options listed).

Option 1: **Online Self-Service (Recommended)** – click on the link listed on the webpage or email to take you to the USDA online identity verification application.

Option 2: Take your government-issues photo ID (e.g. state-issued driver's license) and present it in person to a Local Registration Authority (LRA). Most LRA's are located at a USDA Service Center office. To find the nearest USDA Service center office, go to <a href="http://offices.sc.egov.usda.gov">http://offices.sc.egov.usda.gov</a>. We recommend calling ahead to ensure that an employee trained as a Local Registration Authority (LRA) will be available to provide this service at the time of the planned visit.

#### 2.2 LOG INTO VSPS, REQUEST THE ROLE OF VETERINARIAN

Go to: https://vsapps.aphis.usda.gov/vsps/

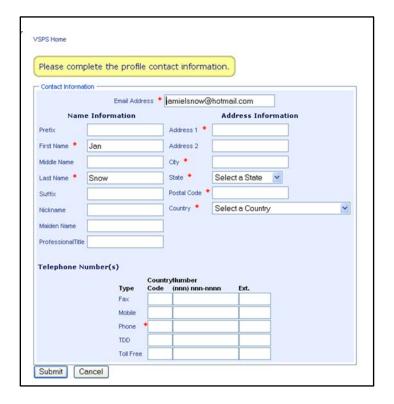
a) Select Log In.



b) Enter your eAuthentication User ID and Password and select Login.



c) The first time you log in to VSPS, you will be required to complete a user profile. Make sure to complete all fields with a red asterisk. Select Submit.



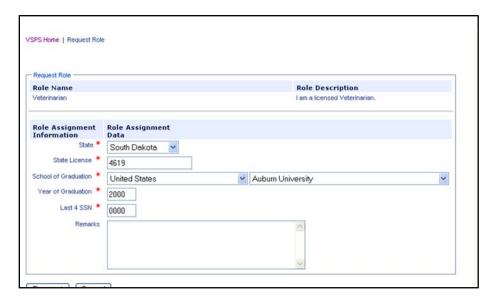
d) Chose the **Request a Role** tab.



e) Chose the role of **Veterinarian** (towards the bottom of the screen).



f) Fill out the additional required questions to match your user profile with your veterinary accreditation record. If you are accredited in more than one state, select one of the states in which you are accredited; you will be granted the accredited veterinarian role for all of the states in which you are accredited.



- g) If the profile contact information you submit matches the information in our veterinary accreditation records, your personal profile is automatically linked to your veterinary record and you're given the role of accredited veterinarian in the correct state(s). An email is sent to the NVAP coordinator in your State telling them a new veterinarian has accessed the system.
- h) If the profile information you submit does not match the information in our veterinary accreditation records, your personal profile will not automatically link and you will not automatically receive the role of accredited veterinarian. A message will display, and an email is sent to the VSPS Helpdesk; the Helpdesk will manually link your profile to your veterinary accreditation record to give you the role of accredited veterinarian in the correct state(s). This process may take several days; log in to VSPS to see your Current Roles. If you do not receive the Accredited Veterinarian role within 3 days, contact the VSPS Helpdesk: <a href="https://www.vsithelpdesk@aphis.usda.gov">wsithelpdesk@aphis.usda.gov</a>

#### PROCESS FLOW DIAGRAMS

#### THE WORKFLOW BELOW PROVIDES A PROCESS TO CREATE CVIS FOR ANIMALS THAT ARE MOVED FREQUENTLY

The emphasis is on using VSPS functionality to save time and effort.

Business Profile	Practice: Create practice and manage members (optional)
Business Profile	•Animal: Create and add animal records to animal address book
Business Profile	Categories: Create and manage categories associated with people (optional)
Business Profile	•Address Book: Search, add, and edit personal addresses (optional)
Personal Profile	•User Preferences: Set the default laboratory and preferred breeds (optional)
Labs	•Add Test Records: Create and submit animal test request to processing laboratory (optional)
Interstate	<ul> <li>Enter Origin, Destination, and Certification details</li> <li>Add animals using any of the four methods provided</li> <li>Customize details of animal(s), including animal ID, animal tests, and vaccinations.</li> <li>Review PDF of CVI or Submit/Issue CVI.</li> </ul>

# THE WORKFLOW BELOW PROVIDES A PROCESS TO CREATE CVIS FOR ANIMALS THAT WILL NOT BE ENTERED INTO YOUR ADDRESS BOOK BECAUSE THEY WILL ONLY BE SHIPPED BY YOU ONCE

Business Profile	Practice: Create practice and manage members (optional)
Personal Profile	•User Preferences: Set the default laboratory and preferred breeds (optional)
Interstate	<ul> <li>Enter Origin, Destination, and Certification details</li> <li>Add animals as groups, individuals, or uploads.</li> <li>Customize details of animal(s), including animal ID, animal tests, and vaccinations.</li> <li>Review PDF of CVI or Submit/Issue CVI.</li> </ul>

#### 2.3.1 BUSINESS PROFILE OVERVIEW

# Business Profile Module Animals Address Book Practices Categories

From the Business Profile Module you can:

- a) Create a Practice. Creating a practice will enable you to share documents among practice members. You may share animal information, address book information, lab test records, CVIs templates and certification statements. Note: Creating a practice should be done first. It is important that the animal information and the client information are listed under the same address book when creating a test record or CVI.
- Add animal information. If animals will be used or moved more than once you should enter them into your Animal Address book. If they are not added here the only way animal information can be re-used is to copy a certificate or a lab with animals. By adding animal information to your animal address book it can be re-used for yearly Coggins tests or for multiple CVIs, etc.
- c) Add Address Book information. Enter address information into the address book to be used when creating a Coggins test or a CVI.
- d) **Set your category lists** (see page 15).

#### 2.3.2 CREATE A PRACTICE

- a) Select the **Practices** link.
- b) Select the Create a New Practice button.
- c) Enter practice information and select the **Save** button.
- d) Add practice members by entering the email address of either a vet tech or another veterinarian whom you want to add to your practice into the box below. *Note*: In order to add practice members they must have Level 2 e-authentication and be a VSPS user that has created a personal profile in VSPS. Use the email address they used to create their **personal profile** (this email address must be unique).



- e) Select the **Add User** button. A green success message will display.
- f) The Person invited to your practice must log in to their VSPS account and accept your invitation. They do this by going to the Business Profile link, selecting Practices, and selecting [Accept]. A green success message will display.



- g) Once all members have accepted the practice invitation, the practice owner returns to the Practice link in the business profile, select **Edit** next to the practice they want to edit.
- h) The practice owner can select the **Link Assistants** icon next to the person who they want to link to their practice. In other words, they can link certain assistants with a specific veterinarian. They may also select the box next to "**Include Vets**" and select the **Link** icon. This will link all assistants with all of the veterinarians invited into the practice.

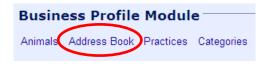


- i) A pop up message appears warning that by linking members it will allow sharing of all documentation in all practices the practice owner is associated with as long as they are both members of all of these practices. To proceed, you must select **OK**.
- j) Once practice members are linked the link icon turns green . This will create a link between all members and your practice. You can now share documents within your practice. You can share test records, CVIs, animals, certification statements, templates, and address book information.

#### 2.3.3 MANAGE ADDRESS BOOK

#### **CREATE AN ADDRESS**

a) Select the **Address Book** link.







- c) Change **Address Book** drop-down to specify your practice address book or personal address book if you are not part of a practice.
- d) Select the **Go** button.
- e) A new window will open to allow you to enter address book information.

#### **Create Contact**



Save & Return

Save

Enter address contact information. Enter all required fields (required fields have a red asterisk).

Cancel

- \*Note Select the **Save** button to save the information and stay on the same screen.
- \*Note If you select the Cancel button it will return you to the address book home screen without saving.
- \*Note If you select the **Save and Return** button it will save the information and return you to a new entry.

#### SEARCH ADDRESS BOOK

The top section of the address book screen is for searching your address book.



<u>For open-ended searches</u>, you may simply select the **Search** button. This will return all addresses in your personal address book by default. If you want to perform an open-ended search in another practice address book you must specify which address book to search by selecting the respective address book.

\*Note If you do an open-ended search and have a large number of owners, this may result in an error message.



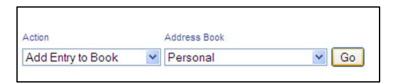
For more selective searches, you can enter specific search criteria into the respective search fields. You may search by the Business name, First name, City, Country, Category, Last name or State. *Note:* You may also search by inactive address book entries by selecting the "Include Inactive" check box

Once the search criteria are selected, select the **Search** button. The search results are displayed on the lower half of the address book search screen.

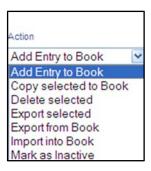
#### MANAGE ADDRESS BOOK ENTRIES

Various functions can be performed after the search results are displayed.

The options are displayed by selecting the drop-down in the action field. Once you have selected the action, you must select the entries you want to apply the action to. This is done by placing a check in check box under the select column next to the corresponding entry.



#### **ACTIONS INCLUDE:**



Action 1: Add Entry to Book (described above)

#### Action 2: Copy Selected to Book

This option allows you to copy an address in one of your address books to another address book. It will show in both address books. However it will not copy the address to a specific category so once the address is copied to another address book the address must be edited and the category selected and saved to assign it to a specific category.

#### Action 3: Delete selected

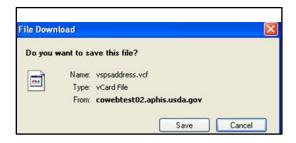
This option allows you to delete an existing address in your address book. You may want to delete an address if an address was created as a duplicate or if you no longer work with a client. The "Delete selected" option is selected in the drop-down. Addresses you want to delete are selected by placing a check box next to the entry(s). Select

the Go button. A green success message is displayed.

#### **Action 4: Export Selected**

This option can be used to export a user's address in VSPS to other address book systems. The address selected will be exported to a V card which can be uploaded into Outlook and other email systems. The "Export selected" option is selected in the drop-down. Addresses you want to export are selected by placing a check box next to the entry.

Select the Go button. A new window opens allowing you to select where to save the newly created V file. You can only export one address at a time (so make the changes from address to address).



#### Action 5: Export from Book

Has the same function as "Action 4: Export Selected."

#### Action 6: Import into Book

This feature is currently inactive.

#### Action 7: Mark as inactive

This option allows you to inactivate an existing address in your address book. You may want to inactivate an address if you no longer want the address to display in your address book search list but there may be a potential for using the address in the future so you don't want to delete the address. The "Mark as Inactive" is selected in the drop down. Addresses you want to mark as Inactive are selected by placing a check box next to the entry(s). Select the button. A green success message is displayed 1 contact is now INACTIVE.

#### Action 8: Mark as active

This option allows you to activate an existing inactive address in your address book. You may want to activate an address if you have started to work with a past client again and you want their address to display in your address book search list. The "Mark as Active" is selected in the drop down. The addresses you want to Mark as Active are selected by placing a check in the box next to the entry(s). Select the Go button. A green success message is displayed.

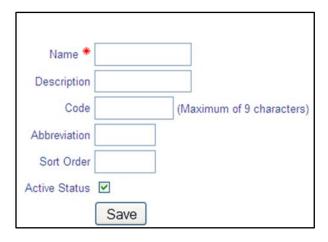
\*Note To see the Inactive addresses, check the "Include Inactive" box.

#### 2.3.4 MANAGE CATEGORIES

Categories exist to make navigation in your address book easier. You can search categories to limit the number of address book entries.



From this link you can add, edit, activate or inactivate your categories for your address book. You can add categories to your category list by selecting the [Add] link.

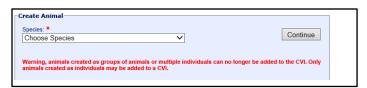


- a) Enter the name of the new category (this is the only required field). You can also enter the category description, code, abbreviation, sort order which you can use to change the order of the category in your drop down (i.e. 0 will appear first, 1 will appear next and so on). Once you have entered the category information select the **Save** button to create the new category.
- b) Editing an existing category is done by selecting the **Edit** button. You can change any of the fields shown on the previous page.
  - \*Note Select the **Save** button to save the information.
  - \*Note Select the Save and Return button to save the information and go to the list categories screen.
  - \*Note Select the Cancel button to not save your changes and to return to the category list.
- c) To activate or inactivate a category select on status on the category status you want to change. If it is active you can inactivate it and if it is already inactive you can change it back to active. *Note*: If a category is inactive it will not display in your category list.



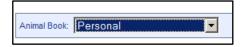
#### 2.3.5 CREATE ANIMALS

- a) From the **Animals** link select **Create Animals**.
- b) Enter **Species** and select the **Continue** button.

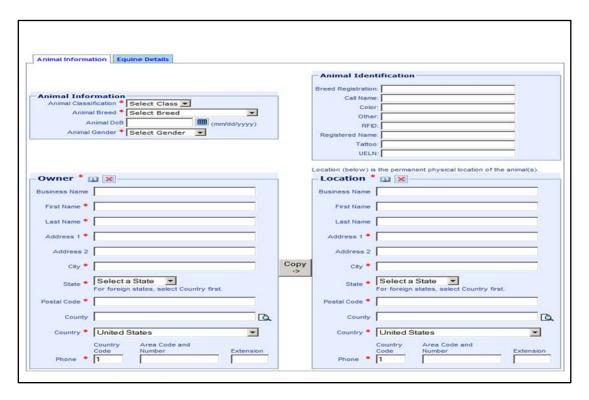


Equines can **only** be added as individual animals. Other species **should** be added as individuals. **It is important to note that only individual animals may be added to a CVI through the animal address book.** 

c) Select the address book (personal or a practice) that you want to place your animal in.

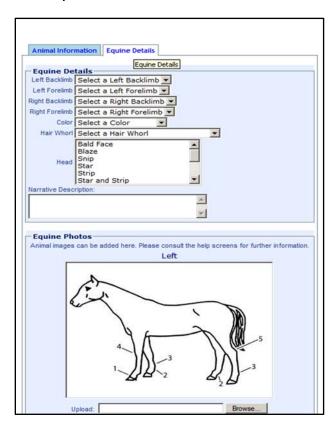


- Animals must belong to the same address book as the owner
- If you want to share the animal information with others in your practice, you must create a practice first and add the animal to the practice address book.
- If you make an update to an address in one address book, it will not update the address for the animal in other locations. Updates need to be done in each address book.



- d) Enter Animal Information. Make sure all required fields are completed as denoted by the red asterisk (\*).
- e) Select the icon to add an owner address from your business profile address book. Search for the previously added address and select the **Save** button. Once the address has been added, select **Copy** if the owner address and animal location are the same.
  - \*Note If the owner information was entered into both the personal and practice address book, select the entry that matches the address book location of the animal. Example: if the owner information is listed in the personal address book, the animal must also be listed in the personal address book.
- f) The owner address and animal location can be added directly into this field. By selecting the **Save** button, the address and animal location will be added to your address book.
  - \*Note If the owner address added in the Animals field is the same as the location of the animal, the address will show up as a duplicate entry in your address book. This duplication can be avoided by entering the owner's address information in the business profile address book first.
- g) You may clear the owner or location fields by selecting the 🗵 icon at the top of the owner and location fields.

h) Select the Equine Details tab.



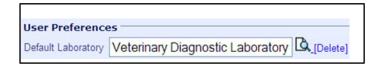
- i) Enter the equine details for your animal.
- j) Include a Narrative Description that will appear on the Coggins PDF.
- k) Upload photos of the equine. Uploaded images must be JPEG, GIF, or PNG format, and must be under 1 MB.
- Select the **Browse** button and find the location where your photo is stored on your computer or a USB device. For more information on uploading photos, see the *Digital Photos for VSPS* handout, available in the online VSPS Interstate Library:
  - http://www.aphis.usda.gov/wps/portal/aphis/ourfocus/animalhealth?1dmy&urile=wcm%3apath%3a/aphis cont ent library/sa our focus/sa animal health/sa vet accreditation/ct vsps interstate library
- m) Select the **Save** button (only select the **Save and Return** button if you want to leave this animal screen in order to add another animal).
- n) A green success message will be displayed.

Animal was created.

#### 2.3.6 IN PERSONAL PROFILE, SET UP LAB DEFAULT AND BREED PREFERENCES



To select your default laboratory, select the **User Preferences** link, then select the looking glass icon below. Search for the lab you want to submit your test records to by searching by lab name, lab city, lab code, State or the disease they are qualified for. You may also search for labs that have an on-line VSPS registered technician. If you are using the Labs module to submit on-line Coggins forms this is the option you want to select. Once you find your lab select **Select** next to the labs name and then select **Submit**. Your selected lab will populate automatically on the on-line Coggins form. If needed, you can change the lab on the fly when you submit the on-line Coggins form.



To enter and save your breed preferences, select the **Select Preferred Breed** arrow below and select the breed(s) that you want to display at the top of your breed list on the create CVI data entry screen. Once you have added all of your breeds, select the **Save** button. If you want to delete a breed select the red **X** and that breed will be removed from the top of your breed list; select the **Save** button after a breed has been deleted to save the change.



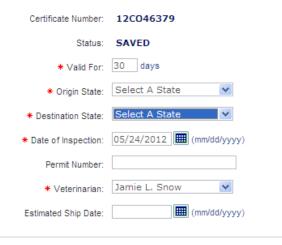
#### 3. CREATE CVI

#### 3.1 HELPFUL HINTS

- Do not use the back arrow in VSPS.
- Do not use the **Enter** key in VSPS.
- Each tile can be expanded or collapsed by selecting its grey title bar (i.e. CVI Summary Data ).
- Each required field is indicated by a red asterisk (\*).
- Data entry can be done by tabbing through each field.
- To save a CVI before it is completely filled out (i.e., you have not entered all required fields yet) you can save it as a template by selecting the Save Template button.
- You can "save" a certificate without adding animal information; however, you must enter at least one animal before the CVI may be "issued".
- Once your CVI is issued, it cannot be changed.
- Drop-down fields are indicated by a blue arrow on the right-hand side of the field. A value can be entered quickly by typing the first letter of the value that you want to select. *Example*: To select **lowa** from the **Destination State** drop-down field, tab into this field and:
  - a) Type the letter "I" once. The first value to appear in the box is **Idaho**.
  - b) Type "I" again. The value **Illinois** displays.
  - c) Keep typing "I" until the value **Iowa** displays.
  - d) Tab out of the **Destination State** field.
- The Save button saves your data and leaves you on the same screen.
- The Save and Return button saves your data and returns you to a previous screen.
- If a drop-down field allows you to select multiple values, do this by holding down the **CTRL** key and selecting the values you want.
- The fewer animals you have displayed on your animal grid, the better the application's performance (the quicker VSPS will respond).
- Only individual animals may be added from your address book to your CVI.
- Absence of a permit number is the most common reason for certificate errors/rejections by a state.

#### 3.2 CVI SUMMARY DATA TILE

a) This tile can be expanded or collapsed by selecting its grey bar ( CVI Summary Data ).



#### b) Complete this area as instructed below:

- Certificate Number This number is system-generated after the certificate has been saved. The first two
  numbers are the fiscal year; the next two digits are the State abbreviation; and a 5-digit sequential number
  make up the final 5 digits.
- Status What status the certificate is in. This field does not populate until after the certificate is saved.
- Valid for (required) Defaults to 30 days, but you can change this value.
- Origin State (required) Only the State(s) where you are accredited can be selected from the drop-down. If you are part of a practice, the State(s) where the other veterinarians in your practice are accredited will also display. If you select a State where the issuing veterinarian is not accredited, a red message will display indicating that veterinarian may not issue a certificate from that Origin State.
- **Destination State** (required) The final State of Destination for the animals.
- **Date of inspection** (required) The date when the animals were physically inspected by the issuing veterinarian; it can be a future date if you do data entry prior to the actual inspection. The date's format must be entered as two numbers for the month, two numbers for the day, and four numbers for the year.
- Permit Number (not required in VSPS, but is one of the most common reasons for CVI rejections by a state)
   Make sure you have called your State of Destination to determine if you need a permit number before you issue the CVI.
- **Veterinarian** (required) Auto-populates with the veterinarian who is logged in to the system; this value can be changed if you are part of a practice or if you are logged in as a veterinary technician. Only the veterinarian listed on the certificate can **issue** the certificate
- **Estimated Ship Date** The date you estimate when the animals will be shipped. It can be entered by free form (typing directly into the field) or by using the calendar feature at the right. The date's format is two numbers for the month, two numbers for the day, and four numbers for the year.

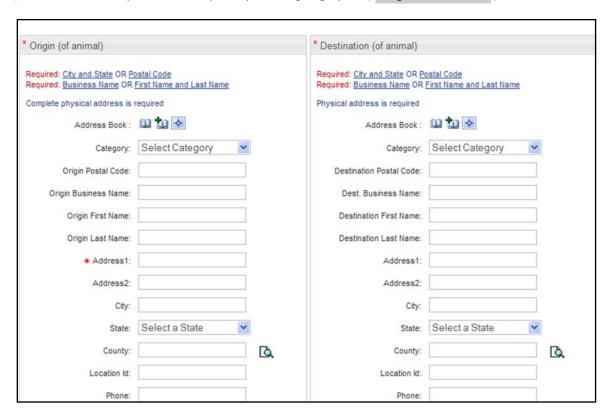
#### 3.3 ORIGIN AND DESTINATION TILE

In this tile, several fields are conditionally required:

Required: <u>City and State</u> OR <u>Postal Code</u> Required: <u>Business Name</u> OR <u>First Name and Last Name</u>

Also in this tile (and others), you can use the VSPS Address Book feature in several ways:

- Select this icon to save an address into your Address Book. If you want to save an address to a category, you must designate this using the **Category** drop-down field.
- Select this icon to use an address that was already entered in your Address Book.
- a) This tile can be expanded or collapsed by selecting its grey bar ( Origin and Destination ).



b) Complete this tile as instructed below:

#### • Origin (of animal)

- Origin Postal Code (required) Enter the 5- or 9-digit Postal Code for the physical location of the Origin location of the animal(s). This will auto-populate the City, State, and County fields. If the entered Postal Code is not recognized, a red message displays that says it is not valid.
- Origin Business Name The name of the business in the physical address of the Origin location of the animal(s).

- Origin First Name The first name of a contact person at the physical address of the Origin location of the animal(s).
- Origin Last Name The last name of a contact person at the physical address of the Origin location of the animal(s).
- o Address 1 The physical address for the Origin location of the animal(s).
- Address 2 Additional information (i.e., apartment number) for the physical address of the Origin location of the animal(s).
- o City The city of the physical address of the Origin location of the animal(s).
- o **State** The State of the physical address of the Origin location of the animal(s).
- County The county of the physical address of the Origin location of the animal(s).
- Location Id The location id of the physical address of the Origin location of the animal(s).
- o **Phone** The phone number for the physical address of the Origin location of the animal(s).

#### • Destination (of animal)

- Destination Postal Code (required) Enter the 5- or 9-digit Postal Code for the physical location of the
  Destination location of the animal(s). This will auto-populate the City, State, and County fields. If the
  entered Postal Code is not recognized, a red message displays that says it is not valid.
- Destination Business Name The name of the business in the physical address of the Destination location of the animal(s).
- o **Destination First** Name The first name of a contact person at the physical address of the Destination location of the animal(s).
- Destination Last Name The last name of a contact person at the physical address of the Destination location of the animal(s).
- Address 1 The physical address for the Destination location of the animal(s).
- o Address 2 Additional information (i.e., apartment number) for the physical address of the Destination location of the animal(s).
- o **City** The city of the physical address of the Destination location of the animal(s).
- State The State of the physical address of the Destination location of the animal(s).
- County The county of the physical address of the Destination location of the animal(s).
- Location Id The location id of the physical address of the Destination location of the animal(s).
- Phone The phone number for the physical address of the Destination location of the animal(s).

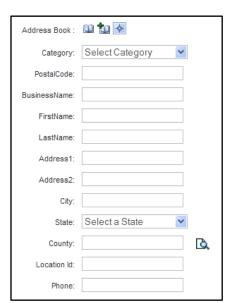
#### 3.4 OWNER/CONSIGNOR/SHIPPER TILE

Enter data into this tile if you have owner, consignor or shipper information that is different from your origin.

▼ Owner/Consignor/Shipper

✓ Different than origin

a) Open this tile by placing a check in the checkbox.



- b) Complete this tile as instructed below:
- Owner/Consignor/Shipper Postal Code (required) Enter the 5- or 9-digit Postal Code. This will autopopulate the City, State, and County fields. If the entered Postal Code is not recognized, a red message
  displays that says it is not valid.
- Owner/Consignor/Shipper Business Name The name of the business of the Owner/Consignor/Shipper of the animal(s).
- Owner/Consignor/Shipper First Name The first name of the Owner/Consignor/Shipper of the animal(s).
- Owner/Consignor/Shipper Last Name The last name of the Owner/Consignor/Shipper of the animal(s).
- Address 1 The physical address of the Owner/Consignor/Shipper of the animal(s).
- Address 2 Additional information (i.e., apartment number) for the physical address of the Owner/Consignor/Shipper of the animal(s).
- **City** The city of the Owner/Consignor/Shipper of the animal(s).
- **State** The state of the Owner/Consignor/Shipper of the animal(s).
- County The county of the Owner/Consignor/Shipper of the animal(s).
- Location Id The location id of the Owner/Consignor/Shipper of the animal(s).
- **Phone** The phone number of the Owner/Consignor/Shipper of the animal(s).

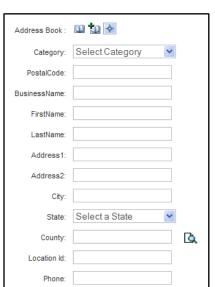
#### 3.5 CONSIGNEE/RECEIVER TILE

Enter data into this tile if you have consignee or receiver information that is different from your destination.

▼ Consignee/Receiver

✓ Different than destination

a) Open this tile by placing a check in the checkbox.

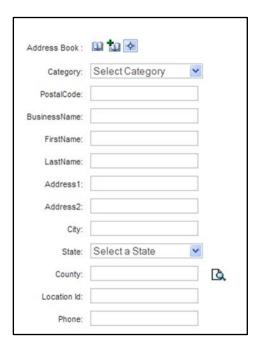


- b) Complete this tile as instructed below:
- Consignee/Receiver Postal Code (required) Enter the 5- or 9-digit Postal Code. This will auto-populate the
  City, State, and County fields. If the entered Postal Code is not recognized, a red message displays that says
  it is not valid.
- Consignee/Receiver Business Name The name of the business of the Consignee/Receiver of the animal(s).
- Consignee/Receiver First Name The first name of the Consignee/Receiver of the animal(s).
- Consignee/Receiver Last Name The last name of the Consignee/Receiver of the animal(s).
- Address 1 The physical address of the Consignee/Receiver of the animal(s).
- Address 2 Additional information (i.e., apartment number) for the physical address of the Consignee/Receiver of the animal(s).
- City The city of the Consignee/Receiver of the animal(s).
- **State** The state of the Consignee/Receiver of the animal(s).
- **County** The county of the Consignee/Receiver of the animal(s).
- Location Id The location id of the Consignee/Receiver of the animal(s).
- **Phone** The phone number of the Consignee/Receiver of the animal(s).

#### 3.6 CARRIER TILE

Enter data into this tile if you have carrier information.

a) This tile can be expanded or collapsed by selecting its grey ba ▼ Carrier



- b) Complete this tile as instructed below:
- Consignee/Receiver Postal Code (required) Enter the 5- or 9-digit Postal Code. This will auto-populate the
  City, State, and County fields. If the entered Postal Code is not recognized, a red message displays that says
  it is not valid.
- Carrier Business Name The name of the business of the Carrier of the animal(s).
- Carrier First Name The first name of the Carrier of the animal(s).
- Carrier Last Name The last name of the Carrier of the animal(s).
- Address 1 The physical address of the Carrier of the animal(s).
- Address 2 Additional information (i.e., apartment number) for the physical address of the Carrier of the animal(s).
- City The city of the Carrier of the animal(s).
- State The state of the Carrier of the animal(s).
- County The county of the Carrier of the animal(s).
- Location Id The location id of the Carrier of the animal(s).
- **Phone** The phone number of the Carrier of the animal(s).

#### 3.7 CERTIFICATION STATEMENTS TILE

#### 3.7.1 SUMMARY

There are three kinds of certification statements: personal certification statements, practice certification statements and state certification statements. This tile represents your library for all three types of certification statements.

- **Personal Certification Statements** do not have any identifying symbol. These statements are created and used by you, and are not shared among members of a practice.
- **Practice Certification Statements** are represented by this symbol ( ). These statements are created by you or someone in your practice, and are shared among all members of your practice.
- State Certification Statements are represented by the state flag symbol (i.e. ) of the State that has created the statement. These statements are created by the State Regulatory Official (SRO) Role in VSPS. The State Certification Statements that display in your library for each electronic certificate depends on which states you selected in the Origin and Destination fields earlier.

#### 3.7.2 MANAGE CERTIFICATION STATEMENTS

a) This tile can be expanded or collapsed by selecting its grey bar • Certification Statements



b)	Select the Manage Certification Statements button to manage your Certification Statements.							
	Select this icon to add a Certification Statement to the <b>Remarks</b> field on the PDF of the CVI.							
	Select this icon to inactivate a Certification Statement.							
	Select this icon to re-activate a Certification Statement.							
	Select this icon to edit a Certification Statement.							
	Select this icon to delete a Certification Statement.							
3.7.3	CREATE A NEW CERTIFICATION STATEMENT							
a)	Select th New button.							
b)	<b>Practice</b> – Select the name of the practice if you want to share this statement with a practice.							
c)	<b>Leave at 'Select a Practice'</b> — Leave this selected if this is a personal statement.							
d)	<b>Template</b> (required) – Enter the verbiage as you wish it to appear in your Certification Statement. It is recommended that you enter the title of the certification statement first (i.e., <b>Cattle from CO</b> or <b>Pigs from IA</b> ).							
e)	Select the Add button if you are ready to create your Certification Statement, or the Cancel button if you decide you do not want to add it to your library.							
f)	Select the Close button to close the new window.							
g)	The verbiage that appears in the <b>Remarks</b> field will populate to the <b>Certification Statement Requirement</b> field on the PDF of the CVI (as shown below).							
	STATE CERTIFICATION REQUIREMENTS							

#### 3.8 ATTACHMENTS TILE

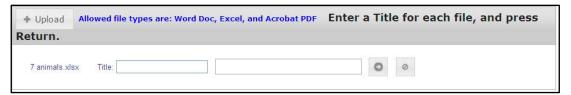
You can attach a Word document, an Excel spreadsheet, or a PDF document to a CVI. This tile only appears after the CVI has been saved.

#### 3.8.1 ATTACH A DOCUMENT

- a) Select the grey header bar to expand this tile. Attachments
- b) Select + Upload Allowed file types are: Word Doc, Excel, and Acrobat PDF.
- c) A window displays in which you indicate the file on your computer that you want to attach to the CVI. You can select the file by either selecting its filename twice, or by selecting it once and then selecting **Open**.

Note: Filenames should not contain spaces or special characters, or the upload may fail with an undefined error.

d) The name of the file you have uploaded appears on the left-hand side (see **7 animals.xlsx** in the example below).



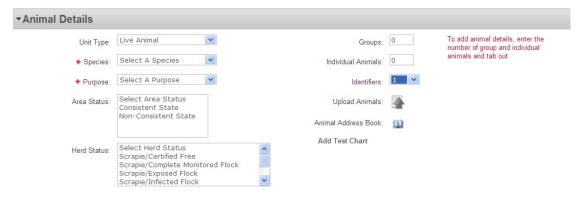
- e) In the **Title** field, enter a descriptive title for this file.
- f) Select the con to start the file upload. During the upload process, you can select the cancel this process.
- g) The file's type, name, and size display onscreen (see example below). You also see a trash icon, which you can use to delete this file from the CVI.



h) You can upload a number of different attachments to a single CVI.

#### 3.9 ANIMAL DETAILS TILE

Animal information is entered into the Animal Details Tile (shown below). Both Species and Purpose are required fields. A user must first select the species before the number of animals may be entered; however a user can "save" a certificate before actual animal information is added into the **Animal Grid** form below.



#### 3.9.1 ENTER DATA

- Unit Type Defaults to Live Animal, but Semen or Embryos can also be selected.
- Species (required) The species on the CVI. The species must be selected before the number of animals can
  be entered, or before you can upload animals from a spreadsheet, or before animals can be added from the
  Address Book.
- **Purpose** (required) The purpose.
- Area Status One or multiple area statuses. (Note: To select several statuses, hold the CTRL key and select each choice.)
- Herd Status One or multiple herd statuses. (Note: To select several statuses, hold the CTRL key and select each choice.)

**Groups** – Total number of animal groups being added to the CVI. This will generate a row for each group you have entered on the <u>Animal Grid</u> form. Groups of animals must have all the same identifiers information (i.e., identifiers, breed, gender, age, etc.).

Example: To add three groups with 25 animals each, enter the value 3 into the Groups field. (Later, you would enter the value 25 in the # of Animals field on the Animal Grid form, as shown in the screenshot.)

- Individual Animals Total number of individual animals being added to the CVI. This will also generate the
  corresponding number of rows on the <u>Animal Grid form</u>.
- Identifiers: If you have more than one form of id per animal, you can specify up to 5 maximum in the identifiers
  field. This will generate the appropriate number of fields per animal of identifiers and identifier types (shown
  below) on the <u>Animal Grid</u> form.



# Animals

25 [C]

25 [C]

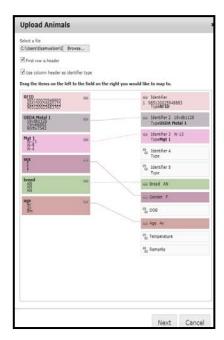
3 25 [C]

#### 3.9.2 UPLOAD ANIMALS FROM SPREADSHEET

- a) Important: To use this option, first make sure that no values appear in the **Groups** and **Individual Animals** fields. Should say 0 in both fields.
- b) Save your Excel file as CSV (Comma Delimited) (\*.csv). Go to File Save As and change 'Save as Type' under the File Name. Close the Excel file.
- c) When you are ready to upload the spreadsheet, select the \_\_\_\_icon next to Upload Animals.

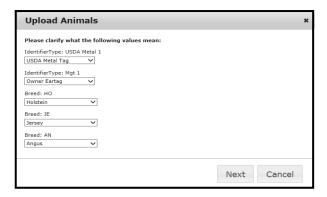


- d) Select the **Browse** button, and find the file on your computer that contains your animal identification data.
- e) If your spreadsheet contains headers over each column, leave the two checkboxes checked. Otherwise, uncheck them.
- f) Select the **Next** button.
- g) Drag the fields from your spreadsheet indicated on the left side of the screen to the items on the right hand side of the screen to map the items to fields in VSPS.



h) Select Next.

i) If there are any fields from your spreadsheet that the system does not understand, it will ask for clarification.



- j) Choose from the dropdown.
- k) Select **Next**.
- 1) The animals and all of their identifiers will populate to the animal grid.
- m) If there are additional changes to apply to the Animal Grid form, you can make them now.

#### TIPS FOR UPLOADING ANIMALS FROM A SPREADSHEET

- a) The following information can be uploaded:
  - Up to five IDs for each animal
  - Breed
  - Gender
  - DOB
  - Age
  - Temperature (for equine)
  - Remarks
- b) Use column headers in your spreadsheet to define what information is in each column (for example: breed, gender, age). Each ID Type (for example: RFID, Owner Eartag) should have its own header.
- c) VSPS will ask you to "map" the columns in your spreadsheet to available columns in the animal grid. If any of the column headers do not match the terms that are used in VSPS, VSPS will ask you to "define" the column. For example, if your header reads Bangle Tag, VSPS will present a list of choices available in VSPS; in this case VSPS uses the term USDA Bangle Tag. ID Types available in VSPS vary by species. See the chart below for ID Types available for each species.
- d) VSPS will ask you to "define" an item for some information such as Breed, if the specific wording in your spreadsheet does not match the wording in VSPS. For example, if the breed is listed on your spreadsheet as BlkAnx, VSPS will present a list of available choices; in this case VSPS uses Angus. The lists of breeds vary by species. You can see available breeds in VSPS by looking at the breed drop- down lists in the animal grid.

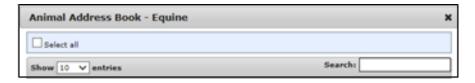
e) As you become familiar with the specific terms (for ID Types and Breeds) in VSPS, using them in your spreadsheet will speed up the upload process.

#### **Identification Types in VSPS**

Alpaca	Microchip Other Owner Eartag RFID	Bovine	Back Tag Ear Tattoo Mexican Tag Microchip Other Owner Eartag RFID Registration # USDA Bangle Tag USDA Metal Tag USDA Vaccination Tag	Caprine	Flock ID Eartag Microchip Off Scrapie Eartag-RFID Off Scrapie Tattoo RFID Reg. Brands low risk Reg/SFCP RFID implant Registry Tattoo Serial Eartag
Cervidae	Microchip Other Owner Eartag RFID USDA Metal Tag	Deer	Other RFID Registry Tattoo USDA Metal Tag	Equine	Breed Reg Call Name Mane Tag Other RFID Registered Name Tattoo UELN
Llama	Microchip Other Owner Eartag RFID	Ovine	Flock ID Eartag Microchip Off Scrapie Eartag-RFID Off Scrapie Tattoo Reg. Brands low risk Reg/SFCP RFID implant Registry Tattoo Serial Eartag	Porcine	Back Tag Back Tattoo Ear Notch Ear Tattoo Lot # Owner Eartag RFID

#### 3.9.3 UPLOAD ANIMALS FROM ANIMAL ADDRESS BOOK

- a) *Important*: To use this option, first make sure that no values appear in the **Groups** and **Individual Animals** fields. Should say 0 in both fields.
- b) Select the Book, such as horses.



- c) Only the animals with the species you entered will display. You can search for an animal by using the **Search** field above. The more letters you enter into the **Search** field, the further it will narrow down your choices. The **Search** field searches on all fields associated with the animal including animal id, owner, breed and gender.
- d) In the **Search** results list, you can display 10, 25, 50, or 100 animals at a time by changing the number in the **Show** entries drop-down field.

- e) You can also navigate through the list of animals by using the arrow keys on the bottom right-hand side of the screen.

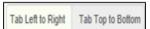
  Showing 1 to 10 of 22 entries
- f) Once you have located your animal(s) in your Address Book, select the checkbox(s) to the left and select **OK**. The animal information will populate to the **Animal Grid** form. You may select multiple animals at a time.
- g) If you make changes to an animal, a message asks if you want to save these changes to your animal to your Address Book. Select **Yes** or **No**, as appropriate.

#### 3.10 ANIMAL GRID

A number of fields are required on the <u>Animal Grid</u> form, such as **Identifier 1** on individual animals, **Breed**, **Gender**, and either **DOB** or **Age** (You cannot have both DOB and Age entered).

Required: Either Date of Birth (DOB) or Age is required in addition to \* marked fields

You can adjust the way the system "tabs" by selecting the **Tab Left to Right** or **Tab Top to Bottom** button. This will change the way your cursor moves as you tab through the fields. Tabbing top to bottom may be helpful when you are entering a list of animal ids.



You can also change the number of animals that display on the data entry screen by changing the number in the **Show entries** drop-down field. This number can be changed by selecting the field's arrow. You can display 10, 25, 5 0, or 100 animals at a time. Keep in mind that the more animals that you display, the slower the system will respond. It's best to display the fewest number of animals possible to maximize performance.



#### 3.10.1 COPY DOWN FEATURE

On the <u>Animal Grid</u> form, you can use the **Copy Down/Copy Down +1** feature ([C] [C+]) to copy data entered in a field to subsequent animal fields in the same column.

This feature only works from groups of animals to groups, or from individual animals to individuals; it will not work if you attempt to copy information from a group to an individual, or vice versa.

- [C] Select this icon to copy a number or value to the rest of the animal fields below in the same column. It will copy the information down.
- [C+] Select this icon to copy a number or value to the rest of the animal fields below in the same column. If the value is numeric, it is incremented by 1 in each subsequent field.

Example: You entered the value **0014** in the first **Identifier 1** field. Select the **[C+]** icon. The second **Identifier 1** field below populates with the value of **0015**; the third **Identifier 1** field populates with **0016**, etc.

You can also use the **[C] [C+]** icons at the end of an animal row to copy down all the values in that row to subsequent animal rows below it.

If you are tabbing through the fields on the <u>Animal Grid</u> form, you can activate these features by tabbing onto the icons and selecting **Enter**.

#### 3.10.2 ANIMAL FIELDS ON THE GRID

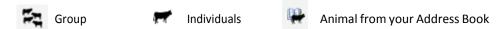
This section describes the various fields that can appear in each animal row on the **Animal Grid** form.

*Note*: Because the grid contains many fields and displays as a long, horizontal form onscreen, this section illustrates and describes the grid in several smaller parts.

#### Animal Grid Form - Part 1



• The first field indicates the **type of animal** you have:



- # Animals Groups and individuals are counted separately. This field is where you enter the number of animals in your group, or is populated as 1 for individual animals.
- Identifier 1 (required for individual animals only)
- **Type 1** Is used to describe or label the type of id you entered into the **Identifier 1** field. If you do not enter data into the **Type 1** field, the id value will populate into the second column of the PDF. Otherwise the id values and type will populate to the PDF in the order they are entered.

#### Animal Grid Form - Part 2



- **Breed** (required) Must be selected from a list of choices displayed in the drop-down list. **Breed** is based on the species selected.
- **Gender** (required) Must be selected from a list of values in the drop-down menu.
- Either DOB (Date of Birth) or Age must be entered; however, both may not be entered.

**DOB** – Can be entered free-form or by selecting the calendar feature to the right of the **DOB** field. In order to close the calendar, you must select outside of the **DOB** field.

*Note*: Date must be entered as <u>MM/DD/YYYY</u>. If you only enter 2 digits for your year, it will populate on the Health with a 19 in front. Example: IF you entered 05/01/12 for your DOB it would put 05/01/1912 on your Health Certificate. Must be entered as 05/01/2012 to show correctly.

**AGE** – Is a free-form field. A **to** and **from** value will be saved in the database, so whatever value you enter in the **to** field will populate to the **from** field (unless entered differently). Use this field to enter an age value and an age type.

Examples: Enter a value of 18 and a type of M (for months); enter a value of 6 and a type of Y (for years).

You may also enter **adult** or **juvenile** or other meaningful age information into this field. Since this field is small on the PDF, it is best to enter **M** (for months) and **Y** (for years) instead of spelling the entire word out.

#### Animal Grid Form - Part 3



• Test Charts column will populate if there are existing tests associated with an animal that you have added from your address book. Example: If you have added a horse to your animal grid that also has an existing Coggins test associated with it, this value will populate under Test Charts. If you mouse over the blue i it will indicate which test is associated with your animal. This information will also populate to your CVI PDF. If you do not have any test information associated with your animal the word "none" will populate to the corresponding field. You must Save the CVI before the test information will flow over to the animal grid.



- Tests Allows you to add test information to each animal.
  - a) Select the "No lab test(s)" button. > No Lab Test(s)
  - b) In the pop-up window, select Add Test.
  - c) Enter the disease you are testing for from the Disease drop down.
  - d) Select the test type from the Test Type drop down. The result will default as "Negative".
  - e) The Sample Date can be entered via the calendar or by typing directly into the sample date field.
  - f) Close the calendar by selecting outside the Sample Date field.
  - g) Enter the lab name and the accession number.
  - h) You can Delete the entry by selecting the garbage can icon.
  - i) Add another Test by selecting Add Test.
  - j) Select Save to save the entry and go back to the animal grid.
  - k) Back on the Animal Grid form you will note the Tests field now indicates there is one lab test for this animal.
  - I) The test information can be copied down to other animals by selecting the [c]. The test information added here will populate to the PDF of the CVI.

- Vaccinations Allows you to add vaccination information to each animal.
  - a) Select the No Vaccination(s) button.
  - b) In the pop-up window, select **Add Test**.
  - c) Enter the disease from the **Disease** drop-down list.
  - d) Enter the Tattoo ID if the disease is brucellosis.
  - e) In the **Date of Vaccination** field, enter the tattoo date or vaccination date via the calendar or by typing directly.
  - f) Close the calendar by selecting outside the **Date of Vaccination** field.
  - g) Enter the Vaccine **Manufacturer** information.
  - h) Enter the Vaccine Type via the drop-down list.
  - i) You can **Delete** the entry by selecting the garbage can icon.
  - j) Add another Test by selecting **Add Test**.
  - k) Select **Save** to save the entry and go back to the animal grid.
  - Back on the <u>Animal Grid</u> form you will note the Vaccinations field now indicates there is one vaccination for this animal.
  - m) The vaccination information can be copied down to other animals by selecting the [c]. The vaccination information added here will populate to the PDF of the CVI.
- **Temperature** Allows you to enter the temperature of each animal.
- Remarks Can be used to enter additional information about each animal. This field accepts more characters than will display on the PDF. The PDF will only accommodate 74 characters. This field can also be used when uploading animal information from an Excel spreadsheet.

### HOW ANIMAL IDS POPULATE ON THE PDF OF THE CVI

- a) There are two animal ID columns on the PDF of the Certificate of Veterinary Inspection (CVI) form:
  - Column 1 Labeled Federal Eartag#, Registration Tattoo, or Other Permanent Identification
  - Column 2 Labeled Registry Name and Number or Description and Registered Ownership Brand
- b) Animal IDs entered into the animal grid populate on the PDF of the CVI form as follows:

Entered in VSPS as:	Populates PDF of CVI in:
Bovine Registration #	
Equine Call Name	Column 2 (Registry Name)
Equine Registration Name	
Remarks	
Any ID entered without an ID Type	
All other forms of ID	Column 1 (Federal Eartag)

#### 3.10.3 DELETE AN ANIMAL

There are two ways you can delete animals off of the **Animal Grid** form.

• The first way is to change the number in the **Groups** or **Individual Animals** fields.

When you change the number to a smaller value than currently exists, a warning message displays: WARNING! If you proceed, the last 1 individual(s) in the table will be deleted, or marked for deletion. Select Cancel if you wish to keep these rows. Select OK to continue and remove these rows.

Groups: 0 Individual Animals: 1

If you select **OK**, the rows in the grid will be reduced to the number that is reflected in the groups or individual animal's field.

If you select **Cancel**, the number of rows in the grid remains the same.

• The second way is to put a check mark in the **Delete** column next to the animal that you want to delete. Then you must select **Save** before the animal is actually removed from the **Animal Grid**.



#### 3.11 CREATE CVI TEMPLATES

The <u>remplates</u> icon will not appear on the Interstate module <u>Create CVI</u> screen until after at least one template has been created.

To create a CVI template for quick data-entry at a later time, you can use the template option. This feature should be used when an accredited veterinarian uses the same data over and over. For example, they may commonly reuse the same Origin and Destination information, or even similar animal information, from one certificate to the next certificate. Using a template lets you save a core set of information that can be easily re-used.

#### 3.11.1 ACTIVATE OR INACTIVATE A TEMPLATE

Only <u>ten</u> active templates may be stored at any one time. If you want to store more than ten templates, you must first inactivate one of the active templates. This can be done by selecting the icon. To activate an inactive template, select the same icon.

### 3.11.2 CREATE A TEMPLATE

A template is created as follows:

- a) Enter the data you want to use or save as your template.
- b) Select the Save Template button.
- c) A new window opens. In the **Template Name** field, enter a name for the template.

*Note*: The template name can consist of a –z, 0-9, underscores, dashes, and spaces, and begin with a letter. A new template cannot have the same name as an existing template.

d) Select OK.

### 3.11.3 USE YOUR TEMPLATE

To use the data you have stored in your template to create a CVI, do the following:

- a) Select the Templates icon.
- b) Select the icon.
- c) This will populate all of the data you have saved in your template to the **Create CVI** data-entry screen.

Note: a template may not be used if data on your create CVI data entry screen has already been saved. You must cancel out of the data entry screen and re-enter the create CVI data entry screen with an unsaved CVI.

### 3.11.4 DELETE A TEMPLATE

*Note*: Once a template is deleted, you cannot "undelete" it. Make sure you no longer need the template before you delete it.

## 3.12 CVI STATUS

#### **UNSAVED STATUS**

The "Unsaved" status is before the CVI has been saved. If you cancel out of this screen during data-entry, there will be no record of this CVI. The certificate number and the status field will not be displayed until after the CVI has been saved. Action buttons that display when you are in this status are:



- Cancel and Return Allows you to cancel your data-entry without saving your work. You return to the home screen of the Interstate module.
- Save and return Allows you to save your data. You return to the home screen of the Interstate module.
- Save Allows you to save your data and remain on the <u>Create CVI</u> data-entry screen.
- Save Template Allows you to create a CVI template to be used at a later instance to speed data-entry.
- **Upload** This is for an offline module that is not working at this time.

### SAVED STATUS

The "Saved" status is after you select to save the data on a certificate. The watermark that displays on this certificate is "Unofficial", as the certificate must be "Issued" by the accredited veterinarian before it is deemed an official copy.

While a certificate is in the "Saved" status, there are eight action buttons. Four options are unique to this status.



• **Issue CVI** – Allows you to issue a CVI. The certificate is no longer editable once the certificate is issued. The watermark will change to "Issued".

- Delete CVI Allows you to delete a CVI. This CVI will no longer be accessible by you once it is deleted.
- View/Print Certificate Allows you to display the PDF of the CVI with all of the data that you entered. It is important to save the certificate after all data-entry has occurred to ensure that all the data will populate to the PDF. While in this status, the watermark will display as "unofficial".
- **View History** Allows you to see the time and date and the user responsible for the status change of the certificate.

#### **ISSUED STATUS**

When the CVI is in an "Issued" status, the CVI is no longer editable. The status of "Issued" displays on the PDF of the CVI

Cancel and Return | Void CVI | View/Print Certificate | View History

In addition to the "Issued" status, you can change the status to "Void CVI", which is no longer editable by you.

### **VOIDED STATUS**

After you select "Void CVI", a pop-up message asks "Are you sure you want to VOID this CVI?" Select **OK** to void the CVI; otherwise, select **Cancel**. A "Don't show this message again" also displays with a checkbox, where you can indicate that you do not want to see such messages in the future.

Cancel and Return Re-Issue CVI View/Print Certificate View History

### SUBMITTED STATUS

The "Submitted" status is when a veterinary technician or one of the accredited veterinarians in a practice creates a CVI for the accredited veterinarian who inspected the animals. Once the data-entry is done, the technician or accredited veterinarian must submit the certificate to the issuing veterinarian.

Cancel and Return View/Print Certificate View History

### **REJECTED STATUS**

The "Rejected" status is when the issuing veterinarian reviews a CVI that is submitted to him, but he does not approve of it. The issuing veterinarian can "reject" the CVI, which sends it back to the technician who can make edits and then re-submit the certificate to him.

Cancel and Return View/Print Certificate View History

### APPROVED STATUS

After the State Regulatory Official (SRO) of the destination state reviews an issued CVI they can "approve" the CVI which changes the status to "Approved".

Cancel and Return Void CVI View/Print Certificate View History

## **NOT APPROVED STATUS**

After the State Regulatory Official (SRO) of the destination state reviews an issued CVI they can "not-approve" the CVI which changes the status to "Not- Approved".

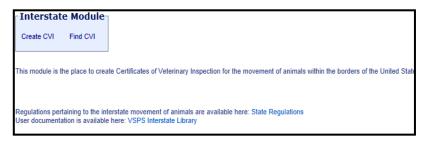
Action Buttons associated with this certificate are:



If you have a CVI that was not approved you cannot make changes to the CVI and send it back to the state; however, you can re-create the CVI by copying the CVI with animals, making the changes on the certificate as recommended by the state and then re-issuing it. The Accredited Veterinarian should specify on this certificate that it is a replacement for the previously not-approved certificate in the certification statement remarks field.

### 4. FIND CVI

You can navigate to the **Find CVI** screen by selecting the **Find CVI** link on the **Interstate** home page.



The Accredited Veterinarian, Veterinary Technician, State regulatory Official (SRO), Veterinary Medical Officer (VMO), and Area-Veterinarian-in Charge (AVIC) roles all have access to the **Find CVI** search screen.

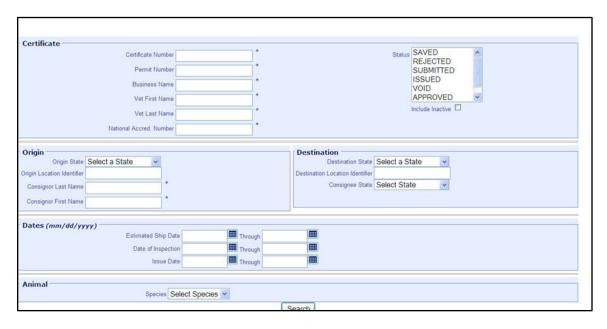
You may search by using either method below:

Quick Find feature – Use this feature by selecting the [Veterinarian is me...] or [Created by me...] link.



This will return all CVIs either created by you or with you indicated as the accredited or issuing veterinarian. The list will display with "Issued" certificates displaying first, followed by approved, not approved, saved and then voided.

Find CVI search screen:



You can use the wild card feature in each field marked with an asterisk. A wild card can either be used to represent the beginning or ending of a word or number that you are unsure about.

Example 1: You want to search for a certificate number, but you can remember only the first three digits of the number. In the **Certificate Number** field, enter **12C\*** (the three digits and the wild card asterisk symbol).

Then select the **Search** button at the bottom of the screen.

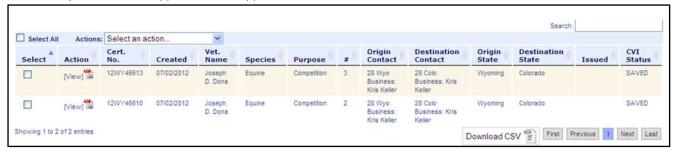
Example 2: You think the Business Name of the Destination was something "Smith". In the Business Name field, enter \*smith and select the Search button. This may return results like Bradley Smith and Dianna Smith. Or, if you enter \*smith\* (with two wild cards in it) instead, you may see results like Smithson Farms, John Smith Brothers, etc.

The more data that you enter into the search fields, the narrower your search results returned will be. Once you enter the species of an animal, you then have the option to search by a specific animal id.



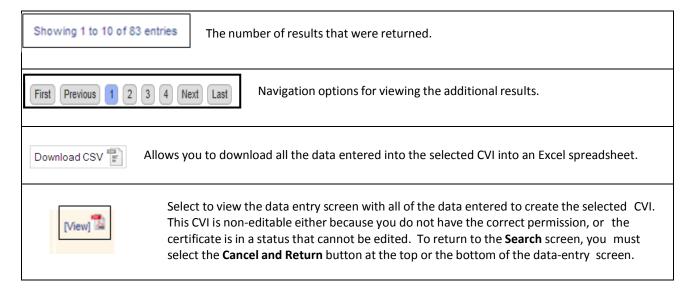
#### 4.1 SEARCH RESULTS SCREEN

If the status of the CVI is not selected, the search results are displayed with saved certificates being displayed first, followed by issued CVIs, approved, not approved, and voided certificates for an accredited veterinarian role.



Ten CVIs or search results are displayed on the screen at one time. Once the list of search results is generated, there are a number of functions that exist for the **Search Results** screen.

The bottom of your search results screen displays these functions:



If a certificate has a Saved status, you will see these three action buttons ([Active or Inactive], [Edit], and PDF) under the Action Header.

To change the certificate to an "Inactive" status, select the [Active] link. Or, if the link is labeled [Inactive], select it to change the certificate's status to "active".

Select the **[Edit]** link to open the data-entry screen with all of the data entered to create the selected CVI. You can then edit the CVI. To return to the **Search** screen, you must select the **Cancel and Return** button at the top or the bottom of the data- entry screen.

Select the icon of the PDF document to display the PDF of the CVI. Action buttons at the bottom of the new screen that displays in the PDF.



- a) You may select the certificate (s) you want to work with by placing a check mark next to each CVI under the **Select** column. *Note*: If a certificate is not selected before an action is specified, a pop-up message displays that directs you to choose at least one CVI.
- b) You may then select an action in the **Actions: drop down list** by selecting the down arrow next to the box populated with **Select an action**. The options are:
  - Add Allows you to add a new certificate. This is the only option where you do
    not need to first select a certificate by placing a check in the Select column.



- **Delete Selected** Allows you to delete the certificate(s) chosen. This changes the status of the certificate from "saved" to "deleted". A pop-up message asks you if you want to delete the selected CVI (s). If you do, select **OK**; if you do not want to, select **Cancel**. Since certificates can only be deleted in a "saved" status, if you attempt to delete a certificate in a status other than "saved", a message will display that says you are not authorized to perform this function.
- Copy Selected (no animals) Copies the selected certificate without copying the animal information. Only one certificate can be copied at a time. If more than one certificate is selected while this option is chosen, a message displays indicating that only one certificate can be copied at a time. You will be taken to the dataentry screen for this new certificate. The inspection date is not copied over. The new certificate number for this certificate will be indicated at the top of the document.
- Copy Selected (with animals) Copies the selected certificate selected, including all animal details. Only one
  certificate can be copied at a time. If more than one certificate is selected while this option is chosen, a
  message displays indicating that only one certificate can be copied at a time. You will be taken to the dataentry screen for this new certificate. The inspection date is not copied over. The new certificate number for
  this certificate will be indicated at the top of the document.
- Activate all Selected Inactive
- Inactivate all Selected Active
- Review Selected This feature is predominately used by the State Regulatory Official Role to approve or reject a Certificate of Veterinary Inspection.

# 5. LABS MODULE

## 5.1 SUBMIT AN ON-LINE COGGINS FORM

*Note*: In order for animal information to be re-used in VSPS, you must enter and save the animal(s) using VSPS' **Business Profile** module.

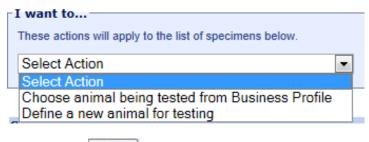
- a) On the VSPS home screen, select the Labs link on the left had side.
- b) Select the Add Test Record link.



c) From the Add New Test Record screen:



- If you are part of a practice, define which veterinarian's name will populate to the Coggins form.
- If the veterinarian is licensed in more than one State, select which license number you want to populate to the form.
- For **Species**, enter equine.
- For Disease, enter Equine Infectious Anemia.
- Select the Test Reason.
- Select the Test Type.
- Select the Create button.
- d) In the I want to... section, select Choose animal being tested from Business Profile. *Note:* If Define a new animal for testing is selected, the animal information entered will not be saved for future use.

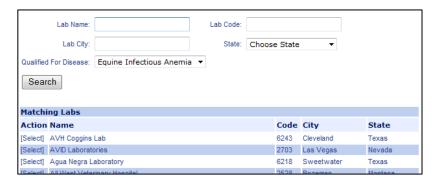


e) Select the Apply button.

f) A new window displays in which you search for the equine(s) you want to add to your Coggins form. This can be done by searching for all equines or by narrowing your search results by owner information (i.e., Business Name, First Name, Last Name, County, or State). You may also search by animal identifier type and value. After specifying your search criteria, select Search.



- g) The search results window displays a list of animals. Put a check next to each animal you want to include in your Coggins form.
- h) Select the Continue button at the bottom of the screen.
- i) In the Specimens section, for each animal, enter the **Specimen number**, **Max/Single Age** and the **Date Sampled**.
- j) Select the Continue button.
- k) If you are submitting an "official" copy to an on-line lab, select on under **Electronic** in the **Results Processing** section at the bottom of the screen.
- I) If you have not set up your default lab in your **Personal Profile**, you can select it now. Select the search for your lab on the new window that opens. Once you have located your lab, choose. [Select]



- m) To view your submission form before finalizing it, select the Show VS 10-11 button. (*Important*: Once the VS 10-11 form is submitted, you may not make any changes.)
- n) Once you have verified that the VS 10-11 is accurately completed, select the Process button.
- o) This message displays: The Test Record has been submitted.
- p) Follow the normal procedures to notify the lab that you have submitted your Coggins to them electronically in VSPS.

# 5.2 VIEW/PRINT EIA TEST RESULTS

a) Once the lab completes the test by entering the results on VSPS, you will have an "official" Coggins form (VS 10-11). To view/print the completed VS 10-11, select **Find Test Records** under the **Labs Module**.



- b) You have two search options:
  - Under the Quick Finds section select [Created by me...]
  - Under the Search Test Records Criteria section, enter information and select the Search button.
- c) The search results window displays a list of test records. Select [View] next to the test record you are looking for.
- d) Select the Show VS 10-11 button.
- e) The VS 10-11 (with OFFICIAL COPY watermark) will open in a new window (PDF document). You may print the document at this time.

## 6. FUNCTIONALITY FOR STATE REGULATORY OFFICIAL ROLE

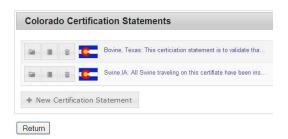
There are several read-only roles associated with the **Interstate** module. These are the State Regulatory Official (SRO), Area-Veterinarian-in-Charge (AVIC), and Veterinary Medical Official (VMO) roles. These roles vary slightly with their functionality; for the most part, however, they are read-only roles.

- The SRO role has the most functionality of the three. It has write ability for creating State Certification Statements. It can "accept" or "reject" a Certificate of Veterinary Inspection (CVI). And it can attach a note to the CVI.
- The other two roles, AVIC and VMO, have strictly read-only access to the Interstate module. However, they can add a note to a CVI.

# 6.1 STATE CERTIFICATION STATEMENTS

The SRO role has the ability to create State-specific Certification Statements that will display in the Certification Statement Tile on the <u>Create CVI</u> data-entry screen. The State Certification Statements that display depend on the Origin and Destination States selected by the accredited veterinarian in the Summary Tile on the <u>Create CVI</u> screen.

The SRO role is the only role that has access to the selects this link, the <u>State Certification Statement</u> home screen displays all of the state certification statements for their state.



States have access to all certification statements for that State regardless of who created the statement (statements are shared among all SRO roles for that State).

Statements should be named so they are self-explanatory to accredited veterinarians attempting to select statements on their <u>Create CVI</u> data entry screen. For example, a statement should be named with species first and Origin State second, followed by the wording for the statement. This will make it easier for accredited veterinarians to quickly find the Certification Statements they want to use on their CVI.

The flag of the state where the user has an SRO role is displayed at the beginning of each statement the user creates.

### 6.1.1 CREATE STATE CERTIFICATION STATEMENTS

A new statement can be created by doing the following:

- a) Select the **Interstate** link on the left-hand side of the screen.
- b) On the <u>Interstate</u> home page, select the **State Certification Statements** link.
- c) Select the + New Certification Statement button.

- d) A new window displays in which you enter the text for the new Certification Statement.
- e) Once the text is entered, select the **Save** button. This will save the data entered into the certification statement template window and will close the window.
- f) The new Certification Statement now displays on the <u>Certification Statement</u> screen at the bottom of the list of existing statements.
- g) If you do not want to save this data, select the **Cancel** button. Your changes will not be saved, and the dataentry screen will close.

### 6.1.2 EDIT EXISTING STATE CERTIFICATION STATEMENTS

To edit an existing State Certification Statement, do the following:

- a) Select the icon.
- b) A window opens next to the Certification Statement. You can type changes directly into this window.
- c) To retain these changes, select **Save**. The edit window then closes.
- d) If you select **Cancel**, your changes will not be saved and the window will close.

## 6.1.3 DELETING STATE CERTIFICATION STATEMENTS

To delete an existing State Certification Statement, select the icon. This will permanently delete the State Certification Statement.

## 6.1.4 INACTIVATE OR ACTIVATE STATE CERTIFICATION STATEMENTS

To either inactivate an active State Certification Statement or to activate an inactive statement, select the 🗐 icon.

If the Certification Statement is currently active, it will change to inactive and display with a line through it (as shown below). And this statement will no longer display on the **Create CVI** screen for the accredited veterinarian to use when creating a certificate.



# 6.2 FIND CVI

The SRO, AVIC, and VMO roles also have access to the **Find CVI** search screen. This screen allows the user to search for either an individual CVI based on specific search criteria or a group of CVIs.

To access the **Find CVI** screen:

- a) On the Interstate module's home screen, select the  ${}^{\mbox{\scriptsize Find CVI}}$  li nk.
- b) On the <u>CVI Search Criteria</u> screen, make sure that <u>CVI</u> is selected in the <u>CVI or Retro CVI Search</u> field (in the upper-right corner of the screen).