

Action #1

Create Importation Request (IR)

Click on *Animal Import* in the dark blue navigation bar. Click on *Routine Import* > *Create New Importation*.

Importation Request Fields

Enter data into appropriate fields. See list below for all fields.

Required fields have a red asterisk (*).

***Port of Arrival** – The U.S. port at which the animal(s) is expected to enter the country.

***Date of Entry** – Date the animal(s) enters the U.S.

***Health Certificate Country** – Country that issued the Health Certificate for the animal(s).

***Port of Embarkation (City and State/Province, Country)** Type the City and State/Province, select the Country from the drop down list.

Transit Void After – *Not needed for Feeder Cattle. Port of Exit – *Not needed for Feeder Cattle.

*Customs Entry Number – Enter the customs entry number. If not available check the 'not available' box.

Permit Numbers – Enter if known. One number per line. **Vehicle Identifiers** – Identification numbers for vehicles associated with an importation if known or applicable. One number per line.

Health Certificate Numbers – Health certificate numbers associated with the animals involved with an importation. One number per line.

Contact Information

The following contact information applies to the Importer, Broker, Destination, Shipper, & Consignee. Click the iii icon to search for a contact in the Address Book. If the contact information is not in your address book, manually enter it into the fields. If you will use an address more than once save it to your address book by clicking iii after entering the name/address.

Required fields have a red asterisk (*).

Business Name – Name of business associated with the address. **First Name/Last Name** – First & last name of the contact.

** Either Business Name or First and Last Name are required.

*Address 1 – Street address for this contact.

Address 2 – Additional address information (Apt#, Bldg#, etc.) *Postal Code – Postal/zip code for the address.

**When you enter a postal code and click the tab button on the keyboard the system will search for the City and State associated and automatically enter it if found.

*City/State – Name of city & State associated with this address.

Note: Select the country first.

Country – Name of country associated with this address. **Phone** – Phone number for the contact.

Note: If you are entering a non-U.S. number, manually enter the country code.

Read and check the 'I affirm' box and click Create to create the IR. (The status of IR is *Initial*)

The information you entered is now displayed in the *Importation Request Summary* section.

Action #2

Add Animal information

Click the *Create Animals* button on the Importation Request Summary Screen.

Define Animals

You will need to select the Animal Characteristics. The below example is for Bovine Feeder Cattle:

Select the following options:

<u>Unit:</u> Live Animal <u>Group:</u> Bovine <u>Species:</u> Bovine <u>Unit of Measure:</u> Number <u>Purpose of Importation</u>: Feeding

**What you selected will show under the Quick Picks to the right the next time you create an importation. You can click on the quick pick item for quicker data entry.

	luick Picks
	Live Animal : Bovine : Bovine : Feeding
ľ	Live Animal : Equine : Equine : Competition, exhibit, or show
I	Live Animal : Equine : Companion
I	Live Animal : Bovine : Breeding/Genetic Stock
I	Live Animal : Bovine : Bovine : Breeding/Genetic Stock

Define Animals by clicking the Upload button.

And and a second second	Create Group	10	0.1	
Define by:	Create Group	IDS	Genders	Upload

You will see an Upload Animal Information File section.

			-
File			Browse
	Upload and Create	Help with File Format	-

Browse...

Click Browse...and navigate to the appropriate Excel file template that contains the animal details. Double-click on the file. The file path appears in the field.

Click Upload and Create to create the animal group.

Upload Animal Information File		
File C:\Users\	demo\Animals to uplo	Browse
Upload and Create	Help with File Format	
Opload and Create	riep with rier offiat	

The animal details you uploaded are now listed and two messages appear. The number of animals you uploaded will be listed.

Animal Group has been created.

80 animals have been added to the animal group.

Click **<u>Return</u>** to get back to the Importation Request Summary screen. The animal information you entered is now displayed in the *Animal Groups* section.

Action #3 Attach Documents

To add attachments

Go to the Form Management section of the Importation Request, click on [New] next to Attachments.

Form Management	
Importation Declaration (17-29) [New]	Movement of Restricted Animals (1-27)
Application for Permit (17-129) [New]	Ectoparasite Collection (5-38)
Importation Release (17-30)	Pet Bird Owner Agreement (17-8)
Importation Refusal (17-30R)	Dourine Glanders Report (17-31)
Attachments [New]	Specimen Submission (10-4)

A data entry screen is displayed:

Importation	n Request File Attachment: T-394	316
File		Browse
Name to Use:]
Create	Return	

File – Click the *Browse*... button to find and select the appropriate file to attach to the Importation Request. The path & file name display in the field after you select a file.

Name to Use– Type the name of the file, as you want it to appear in VSPS. If you leave the area blank, the name will be the name of the file.

Click *Create* to create the attachment.

Click *Return* to return to the previous screen, without creating the attachment.

In the Form Management section, you now see your attachment:

Attachments [New] HC #12345 [View] [Delete]

[View] Click, to view the attachment. [Delete] Click, to delete the attachment.

You can add multiple attachments. Click [New] to add another attachment.

Action #4 Submit to Port

Review all information to make sure it's accurate. Click the <u>Submit</u> button to submit the Importation Request to the Port. Note: You will have the option to Edit the Importation Request up until the port views the importation request. When the port views the Importation Request the status will be 'Under Review'.

Port of Embarkation: Tamaulipas, Mexico 555-5555 Software, 1907 Sec. 5555 Software, 1907 Austin, Texas, 73301 Austin, Texas, 73301 Austin, Texas, 73301 Sec. 5555 Construct, 1907 Austin, Texas, 73301 Consignee Consign	Importation Reque	est Summary: T-3	94316		
Status: Initial SHIPPER PRST NAME SHIPPER LAST NAME Country of Origin: Mexico Port of Embarkation: Tamaulipas, Mexico Date of Entry: 03/08/2018 Factor Information Submit Void Return Consignee SHIPPER FIRST NAME SHIPPER LAST NAME SS-5555 Shipper SHIPPER FIRST NAME SHIPPER LAST NAME SS-5555 SHIPPER FIRST NAME SHIPPER LAST NAME Consignee Consignee Consignee Consignee Consignee Consignee SHIPER FIRST NAME SHIPPER LAST NAME SS-5555 SHIPPER FIRST NAME SHIPPER LAST NAME Consignee Consignee Consignee SHIPPER FIRST NAME SHIPPER LAST NAME SS-5555 SHIPPER SHIPPER LAST NAME SS-5555 SHIPPER FIRST NAME SHIPPER LAST NAME SS-5555 SHIPPER SHIPPER LAST NAME SS-555 SHIPPER SHIPPER LAST NAME SS-555 SHIPER SHIPPER LAST	Customs Entry Number	r: 123-4567891-3			
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Country of Origin: Mexico Austin, Texas, 73301 Austin, Texas, 73301 S55-S555 Date of Entry: 03/08/2018 Create Animals Action Species Count Gender Age Range Purpose US Return Health Certificate(s) Eddit Cory Bovine 80 Number Female - Feeding No -0005	Status:	Initial			
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Ap	opendix A
•	dress Book
	s Profile > Address Book
Click <u>Search</u> to see all addresses entered in your address book. To narrow the search, enter a Business Name, First Name or Last Name and click Search. <u>To add a contact to the address book</u> In the Action drop down box 'Add Entry to Book' is selected by default and Personal Address Book is selected. Click Go. <u>Add Entry to Book</u> <u>Personal</u> <u>Go</u> • Enter the required fields marked with a red asterisk (*) under contact information, main address and phone number.	Address Book Options: In the Action drop down box you have the following options: Action Add Entry to Book Copy selected to Book Delete selected Export selected Export from Book Import into Book Mark as Inactive Mark as Active Add Entry to Book – Add a contact to the address book selected.
Check the 'I affirm' checkbox.Click Save & Return.	<u>Copy selected to Book</u> – used to copy addresses to a shared address book.
 <u>To edit an existing contact</u> Search for a contact in your address book. Click <u>Edit</u> next to the contact you want to update. Update the contact information and check the 'I affirm' checkbox. Click Save & Return. 	 <u>Delete Selected</u> – Search for a contact, check the box next to the contact, select the 'delete selected' option and click Go. <u>Export and Import</u> - options are not functional at this time. <u>Mark as Inactive</u> - You can mark a contact as <u>inactive</u> if you don't want it to show in the search results, but if you want to save it for possible future use.
Book Category Action Name Location Personal [ed] DESINATION FIRST NAME Bismarck, Noth Destination Last NAME Destination Business Name Austin, Texas	<u>Mark as Active</u> - You can search for and mark it as <u>active</u> again if needed.

Appendix B

Find My Existing Importations

Click Animal Import > Routine Import > Find Existing Importation.

Click the

he Search button without entering any other search criteria to view <u>all</u> importations you have created.

Enter one or more of the following search values and click the Search button to narrow the results.

Port of Arrival - United States port that the animals (identified on the Importation Request) entered or will enter through.

Search by Name fields – (Importer, Broker, Destination, Shipper, Consignee) – Enter a first or last name separated by a single space. You may also enter a partial name and insert an asterisk (*) in place of missing letters.

Date of Entry – Starting date of a date range in which the animals reached the port of arrival.

Through – Ending date of a date range in which the animals reached the port of arrival.

Document Number – Number auto-assigned by VSPS to the importation request. If you haven't submitted the importation request to the port yet, this number will start with a T-.

Status - Current status of the Importation Request

Still able to edit the IR

 Initial – The importer/broker has created an Importation Request (IR), but has not submitted it to a port.

 Submitted to Port – The importer/broker has submitted the IR to a port.

 Can no longer edit the IR (view access only)

 Under Review – The port is reviewing the IR.

 Approved – The port has approved the IR and is processing it.

 Received – The port has received the IR and is processing it.

 Closed – The port has completed the IR.

 Voided – The IR is nullified.

Species – Species of the animals being imported.

Unit Type – Type of animal import.

Animal ID – Enter an identification number for the animals being imported. In the Select ID Type field, select the type of ID.

Attached Document Type – Type of document that is attached to the IR you area searching for.

Purpose – Purpose of the importation.

Destination State - State (in the United States) to which the animals are being delivered.

The following functions, based on the Importation Request status, are available for the Importation Requests in the search results list.

11	R Status = Initial o			_		1	R Status :	= Under Revi	ew, App	roved, Rec	eived, Clo	sed	
Edit	Click to open and Request (IR).	I modify the I	mportation			Vi	iew C	lick to open t	the IR in	read-only	mode		
Сору	Click to copy IR ir a new IR.	nformation (n	no animal data) te	0						,			
Copy w/Animals	Click to copy IR ir to a new IR.	nformation (v	vith animal data)										
Void	Click to cancel (vo	oid) the IR.											
Example of	f search results b	oelow:	Date Of	A	A		A	Unit				Å	
Action	Number	On	Entry	Port 🧧	Broker 🧧	Importer	Species	Types	Count	Purpose 🦷	Origin 📍	Destination 📍	Status
[Edit] [Copy] [Copy w/Animals] [Void]	T-394316	03/08/2018	03/08/2018	Laredo, Texas			Bovine	Live Animal	85	Feeding	Mexico		Initial
[View]	18LRD00000	03/08/2018	03/08/2018	Laredo, Texas	Broker Business Name Broker First Name	Importer Business Name Importer First Name Importer	Bovine	Live Animal	78	Feeding	Mexico	Destination Business Name Destination First Name Destination Last Name	Received